

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		28/02/2021		
To : Hong Kong Exchanges a	and Clea	ring Limited		
	Jintai Er 03/03/20	nergy Holdings Lim 021	nited	
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <b>2728</b>	_Descrip	otion: Ordinary	y Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month	16,000,000,000	0.00125	20,000,000.00
Increase/(decrease)		<u>-</u>		<u> </u>
Balance at close of the montl	n	16,000,000,000	0.00125	20,000,000.00
(2) Stock code : N/A	_Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)		-		
Balance at close of the month	h			

2. Preference Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares		capital
Balance at close of preceding month _		·	
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e (HK\$):	nd of the month	20,000	0,000.00

2019年3月

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,455,020,888	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	4,455,020,888	N/A	N/A	N/A_

# III. Details of Movements in Issued Share Capital

					No. of new shares of	No of now oborce o
Particulars of share option					issuer issued during	
scheme					the month pursuant	issued pursuant
including EGM		4			thereto	thereto as at close o
approval date —	IV	lovement durin	g tne montn		-	the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share	Granica	2/10/10/00	Carroonea	Lapooa		
Option						
Scheme						
(0.5 (0.0 (0.0 0.5)						
(25/06/2005)						
Ordinary	Nil	Nil	Nil	Nil	Nil	123,200,000
shares	1 111					
(Note 1)						
2. Share						
Option						
Scheme						
001101110						
(16/9/2019 as						
refreshed on						
29/05/2020)	Nil	Nil	Nil	Nil	Nil	608,500,000
	INII	INII	INII	INII	INII	000,000,000
Ordinary						
shares		·	-	-		-
(Note 1)						
3. N/A						
Ordinary						
shares						
(Note 1)		· · ·				
(/		Tota	al A. (Ordina	rv shares)	N/A	
		.010	(Preference)		N/A	
				her class)	N/A	
Total funda esta selet		- <b>f</b> uom o!	•	iici ciass)	11/7	
Total funds raised du		i irom exercise	Of	NI/A		
options (State currer	icy)			N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		)				
( / / )						
Cultination mains						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4. N/A	( / /	)				
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		)				
	,		<b>'</b> O "	\		
		Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>		

Convertibles (i.e. Convert	tible into Shares of th	e Issuer which	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes in	an HK\$	N/A	N/A	110,952,907	N/A	828,006,769
aggregate principal amo	ount					
of HK\$110,952,907 due						
17 July 2021	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.134 per Shai	re e				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	( / / )	<del></del>				
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )	<del></del> .	Total C (Ordina	ony choroc\ NIII		
			Total C. (Ordina	ary snares) <u>Nii</u> nce shares) N/A		-
				other class) N/A		_
			(0	/11101 01000) 14/F	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>A_</u> A
A

<u> </u>	her Movements	III 155ueu 511a	are Capital					
	Type of Issue					d f	o. of new hares of issuer issued uring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000							
				Class of shares issuable (Note 1)	, ,	,		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		)		
				( EGM approval date:	/ /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares _ issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /	)		
				EGM approval date: (dd/mm/yyyy)	/ /	)		
				(2.2			N/A	N/A
				Class of shares – issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment ( date : (dd/mm/yyyy)	/ /	)		
				, , , , , , , , , , , , , , , , , , , ,	/ /	)		
				(dd/ffiii/yyyy)			N/A	N/A
				Class of shares – issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment (date: (dd/mm/yyyy)	/ /	)		
				EGM approval date: (dd/mm/yyyy)	/ /	)		
				(da/11111/yyyy)			N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	<u>N/A</u>
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	<u>N/A</u>

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / )		
		(dd/mm/yyyy)	N/A	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinal		<u> </u>
		shares Preference shares)		<u>-</u>
		(Other class		
To	otal increase / <del>-(decrease)</del> in ordinary shares dur	ring the month (i.e. Total of A to E): (	1) <b>N/A</b>	
		(	2) <b>N/A</b>	
To	otal increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A	
	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A	
	i. These figures should be the same as the relevar apital").)	nt figures under II above ("Movements	in Issued Si	hare

## IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ss (if any):
N/A	
Submitt	red by: Zhou Chen
Title:	Company Secretary

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.