

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/03/2021		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Jintai Er 07/04/20	nergy Holdings Lim	iited	
Date Submitted	07/04/20	JZ I		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <b>2728</b>	Descrip	otion : Ordinary	/ Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedi	ng month	16,000,000,000	0.00125	20,000,000.00
Increase/(decrease)		-		
Balance at close of the mor	nth	16,000,000,000	0.00125	20,000,000.00
(2) Stock code : N/A	Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month			
Increase/(decrease)				
Balance at close of the mor	nth			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion : <u>N/A</u>		
	No. of other classes of shares		capital
Balance at close of preceding month _		·	
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e (HK\$):	nd of the month	20,000	0,000.00

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,455,020,888	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	4,455,020,888	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto as at close of thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (25/06/2005) Ordinary 123,200,000 Nil Nil Nil Nil Nil shares (Note 1) 2. Share Option Scheme (16/9/2019 as refreshed on Nil Nil Nil Nil Nil 608,500,000 29/05/2020) Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		)				
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date (if applicable)		)				
						_
Subscription price EGM approval date (if applicable)		)				
		Total B	. (Ordina	ary shares) N/A		
			(Preferen	ce shares) N/A		
				other class) <u>N/A</u>		

Convertibles (i.e. Convertib	le ir	ito S	hares	of th	e Issuer wh	nich	are to be Liste	ed)		
Class and description		8	ırrency amour tstand	nt	Amount a close of preceding month		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes in an	<u> </u>	H	<\$		N/A		N/A	110,952,907	N/A	828,006,769
aggregate principal amour	nt									
of HK\$110,952,907 due or	n									
17 July 2021										
Stock code (if listed) _										
Class of shares	<u> </u>		01							
			/ Shar							
Subscription price <u>I</u> EGM approval date	ПΝФ	0.13	34 per	Snar	<u>e</u>					
(if applicable)										
(dd/mm/yyyy))		(	/ /	)						
2. N/A										
Stock code (if listed)										
Class of shares										
issuable (Note 1)										
Subscription price										
EGM approval date										
(if applicable) (dd/mm/yyyy)		(	/ /	١						
3. N/A										
3. N/A										
Stock code (if listed)										-
Class of shares										
issuable (Note 1)										
Subscription price										
EGM approval date										
(if applicable)		,	, ,							
_		( ,	/ /	)						
4. N/A										
Chaling de l'Union										
Stock code (if listed)										
Class of shares issuable (Note 1)										
Subscription price										
EGM approval date										
(if applicable)										
(dd/mm/yyyy)		(	/ /	)						
_		•				To		ry shares) <u>Nil</u>		_
							,	ce shares) N/A		_
							(O	ther class) <u>N/A</u>	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. <u>N</u>/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

N/A

N/A

N/A

Total D.

	1101 1110 1011101110	in Issued Sha	are Capitar					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.)   0			Olara of alama				
				Class of shares issuable (Note 1)	, , ,	,		
1.	Rights issue	At price :	State currency	Issue and allotment	( / /	)		
			currency	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	, , ,	,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(2.2.			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares repurchased (Note 1)			-			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / )		
		(dd/mm/yyyy)	N/A	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinar		1
		shares (Preference shares		_
		(Other class		
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (	1) <b>N/A</b>	
		(2	2) <b>N/A</b>	
To	otal increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A	
	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A	
	These figures should be the same as the relevar apital").)	nt figures under II above ("Movements	in Issued Si	hare

# IV. Confirmations

issued publish	by the issuer during the month as set out in Part III which has not been previously disclosed in a return led under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarl	ks (if any):
N/A	
Submit	ted by: <u>Zhou Chen</u>
Title:	Company Secretary

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.