# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/01/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuhua Energy Holdings Limited
Date Submitted	4 Feb 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2728</u> Descrip	otion : Ordinary	/ Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	16,000,000,000	0.00125	20,000,000.00
Increase/(decrease)			<u> </u>
Balance at close of the month	16,000,000,000	0.00125	20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	<u>N/A</u>	Descript	ion :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedi	ing month				
Increase/(decre	ease)	-			-	
Balance at clos	e of the mo	nth _				

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month		- <u> </u>	

Total authorised share capital at the end of the month *(HK\$)*:

20,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	<u>3,712,517,408</u>	<u>N/A</u>	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A_	N/A	
Balance at close of the month	3,712,517,408	N/A_	N/A_	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		lovement during				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme						
(25 /06/2005) Ordinary shares (Note 1)		Nil	Nil	Nil	Nil	123,200,000
2. Share Option Scheme						
(16/9/2019) shares (Note 1)						362,500,000
<u>3. N/A</u>						
( / / ) 						
			•			
Total funds raised du options (State curren		n from exercise	of	N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
2. N/A	( / /	)				
<u>2. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares			-			
Subscription price EGM approval date						
(if applicable)	, , , ,	,				
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price			<u>.</u>			
EGM approval date (if applicable)						
	( / /	)				
4. N/A	<b>,</b>		•			
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
			) (Ordina	ary choroe) N/A		
		Total E		ary shares) <u>N/A</u> Ice shares) N/A		-
				ther class) <u>N/A</u>		-
			(C	11/A		-

Convertibles (i.e. Convertib	ole ir	nto Shares	of the	e Issuer which	n are to be Liste	ed)		
Class and description		Currency amount outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes in ar	n	HK\$		N/A	N/A	110,952,907	N/A	603,004,929
aggregate principal amou	nt							
of HK\$110,952,907 due o	n							
17 July 2020								
Stock code (if listed)								-
Class of shares								
		inary Share						
	HK\$	60.184 per	Share	<u>)</u>				
EGM approval date								
(if applicable)								
(dd/mm/yyyy))		( / /	)					
<u>2. N/A</u>								
		<u></u>						
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)		( 1 1	)					
3. N/A			)					
<u>3. IVA</u>								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
		( / /	)					
4. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		( / /	)					
				Т		ary shares) <u>Nil</u>		-
						ice shares) <u>N/A</u>		-
					(U	other class) <u>N/A</u>	<b>\</b>	-

er which are to be Liste	ed, including
No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	the month
NI/A	
N/A	
N/A	
	No. of new shares of issuer issued during the month pursuant thereto

Ot	her Movements	in Issued Sha	ire Capital				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Type of Issue						pursuant thereto	thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			redeemed (Note 1)	( / /	)	N/A	<u>N/A</u>
8.	Consideration issue	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )		
			(dd/mm/yyyy)	<u> </u>	<u>N/A</u>
10.	Other (Please specify) At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )		
			(dd/mm/yyyy)	<u>N/A</u>	_
			Total E. (Ordina share (Preference share (Other class	s)s) <b>N/A</b>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: <u>Zhou Chen</u>

Title: <u>Company Secretary</u>

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet