

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/11/2019		
To : Hong Kong Exchange	es and Clea	ring Limited		
Name of Issuer		nergy Holdings Li	mited	
Date Submitted	5 Dec 20)19		
I. Movements in Authorise	ed Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : 2728	Descrip	tion : <u>Ordinar</u>	y Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preced	ding month	16,000,000,000	0.00125	20,000,000.00
Increase/(decrease)	-			
Balance at close of the mo	onth _	16,000,000,000	0.00125	20,000,000.00
(2) Stock code : N/A	Descrip	tion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
Increase/(decrease)	-			
Balance at close of the mo	onth			

2. Preference S	Shares						
Stock code :	N/A	Descript	ion : <u> </u>	N/A			
			No. prefere shar	ence	Par value (State currency)		
Balance at clos	e of preced	ding month_					
Increase/(decre	ease)	_					
Balance at clos	e of the mo	onth _					
3. Other Classe	es of Share	s					
Stock code :	N/A	Descript	ion: <u>l</u>	N/A			
			classe	other s of es	Par value (State currency)	capital	
Balance at clos	e of preced	ding month_					
Increase/(decre	ease)	_					
Balance at clos	e of the mo	onth _					
Total authorised	Total authorised share capital at the end of the month 20,000,000.00						

(HK\$):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	3,634,517,408	N/A	N/A	N/A		
Increase/ (decrease) during the month	78,000,000	N/A	N/A	N/A		
Balance at close of the month	3,712,517,408	N/A	N/A	N/A_		

III. Details of Movements in Issued Share Capital

Particulars of		n Schemes of t	110 1000017		No. of new shares of	No. of now shares o
share option					issuer issued during	
scheme					the month pursuant	issued pursuant
including EGM	N	Novement durin	a the month		thereto	thereto as at close of
approval date —	IN .	novement dum	g tile month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(25 /06/2005)						
Ordinary		NI:I	NII	NII	N I: I	400 000 000
shares		Nil	Nil	Nil	Nil	123,200,000
(Note 1)						
2. Share						
Option						
Scheme						
(16/9/2019)						
Ordinary		Nil	Nil	Nil	Nil	362,500,000
shares					INII	302,300,000
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina			
			(Preference			
			•	her class)	N/A	
Total funds raised du		h from exercise	of			
options (State curren	icv)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(/ /)				
2. N/A	,	,				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
				<u> </u>		
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A	•	·				
(/ /)						
Stock code (if listed) Class of shares						
Cubacription price						
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares) N/A		
		_		ice shares) N/A		_
				Other class) N/A		_
			`	,		=

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Notes in an	HK\$	N/A	N/A	110,952,907	N/A	603,004,929
aggregate principal amount	_			, ,		, ,
of HK\$110,952,907 due on	_					
17 July 2020	_					
Stock code (if listed)						
Class of shares						
	dinary Shares					
Subscription price <u>Hk</u> EGM approval date	(\$0.184 per Shar	<u>e</u>				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	·					
	<u></u>					
Stock code (if listed)		<u></u>				
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	_					
	_					
-	_					
Otaal, and (if lintar)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		iotal C (Ordina	ary charac\ NIII		
		ı		ary shares) <u>Nil</u> nce shares) N/A		_
				other class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if a	Il particulars including EGM approval date (dd/mm/yyyy), upplicable, and class of shares issuable:		the month
	N/A		
	(/ /)		
	shares (Note 1)		-
2.	N/A		
	shares (Note 1)		
3	N/A		
J.	TVIT		
	shares (Note 1)		
			-
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A N/A	
	(,		

<u>Ot</u>	ther Movements i	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000							
				Class of shares issuable (Note 1)		,		
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	AI/A	N1/A
							N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price :	currency ———	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								. 19/7
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(Garring y y y y)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar	y N/A	L
	shares (Preference shares		_
	(Other class		
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (′	1) N/A	
	(2	2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to	N/A	
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued SI	nare

IV. Confirmations

i	issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
	(Note 2	
	(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
	(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
	(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
	(iv)	all the securities of each class are in all respects identical (Note 3);
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
1	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
R	emark	es (if any):
Ν	/A	
S	ubmitt	ed by: _ Zhou Chen
Т	itle: _	Company Secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet