

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2019		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		Energy Holdings Lir	mited	
Date Submitted	4 Sep 20	019		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <b>2728</b>	Descrip	otion : Ordinary	/ Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	16,000,000,000	0.00125	20,000,000
Increase/(decrease)		<u>-</u>		
Balance at close of the mon	th	16,000,000,000	0.00125	20,000,000
(2) Stock code : <b>N/A</b>	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (HK\$):	nd of the month	20,000	0,000

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,094,517,408	N/A	N/A	N/A
Increase/ (decrease) during the month	540,000,000	N/A	N/A	N/A
Balance at close of the month	3,634,517,408	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (25 /06/2005) Ordinary 123,200,000 shares (Note 1) shares (Note 1) shares (Note 1) N/A Total A. (Ordinary shares) N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed			N	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		)				
Σ.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		)				
Subscription price						
EGM approval date (if applicable)						
(idd/mm/yyyy)  4.		)				
( / / )				· -		
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	( / /					
		Total B	. (Ordina	ary shares)		
		rotar E	(Preferen	ice shares)		_
			` (C	other class)		_

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	preceding	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes in an	_ HK\$	N/A	N/A	110,952,907	N/A	603,004,929
aggregate principal amount	_					
of HK\$110,952,907 due on	_					
17 July 2020						
Stock code (if listed)						
Class of shares	dinam, Charac					
	dinary Shares \$0.184 per Sh	are				
EGM approval date	φο. 10+ pci σπ	<u>arc</u>				
(if applicable)						
(dd/mm/yyyy))	( / /	)				
2.	_					
	<u> </u>					
		-				
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
	<del>-</del>					
	<del>-</del>					
	<del>-</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )	)				
4.		·				
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	١				
(44/11111//////////////////////////////		<u>!</u>	Total C. (Ordina	arv shares) Nil		
				ice shares) N/A		_
				ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
Allotment and issue of shares pursuant to the subscription agreement dated 07/08/2019, completion of which took place		
on 21/08/2019		
( / / ) shares (Note 1)	540,000,000	N/A
2		
shares (Note 1)		
3.		
5		
shares (Note 1)		
Total D. (Ordinary shares)	540,000,000	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000								
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State	Issue and allotment	(	/ /	)		
	· ·	·	currency	date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)				N/A	
								N/A	<u>.                                      </u>
			_	Class of shares					
			Ctoto	issuable (Note 1)	(	/ /	)		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	, ,	,		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				( <b>,,,,,</b> ,				<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)				N/A	<u> </u>
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)				N/A	<u> </u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares					
				issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	<u> </u>
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	<u> </u>
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	<u> </u>
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	

Type of Issue	No. of new shares of shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as at thereto close of the month
	Class of shares
	issuable (Note 1)
9. Capital reorganisation	Issue and allotment ( / /  ) date:(dd/mm/yyyy)
	EGM approval date: ( / / )
	(dd/mm/yyyy) <b>N/A</b>
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State current	cy Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy) N/A
	Total E. (Ordinary <b>N/A</b>
	`shares)
	(Preference shares) N/A (Other class) N/A
Total increase / (decrease) in ordinary	shares during the month (i.e. Total of A to E): (1) N/A
	(2) N/A
Total increase / (decrease) in preference	ce shares during the month (i.e. Total of A to E):
	sses of shares during the month (i.e. Total of A to N/A
E): (These figures should be the same as Capital"))	the relevant figures under II above ("Movements in Issued Share

## IV. Confirmations

	issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
	(Note 2	
	(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
	(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
	(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
	(iv)	all the securities of each class are in all respects identical (Note 3);
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	Remark	es (if any):
,	Submitt	ed by: <u>Zhou Chen</u>
	Title:	Company Secretary
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#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet