HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuhua Energy Holdings Limited
Date Submitted	5 June 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2728</u> Descrip	otion : Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (<i>State currency)</i>
Balance at close of preceding month	16,000,000,000	HK\$0.00125	HK\$20,000,000
Increase/(decrease)			
Balance at close of the month	16,000,000,000	HK\$0.00125	HK\$20,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (<i>State currency)</i>
Balance at clos	e of preced	ding month _			
Increase/(decre	ease)	_		_	
Balance at clos	e of the mo	onth			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ase)	-		-	
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State* **HK\$20,000,000** *currency*) :

II. Movements in Issued Share Capital

No. of ordina	ry shares	No of preference	No. of other		
(1)	(2)	shares	classes of shares		
3,094,517,408	N/A	N/A	N/A		
<u>-</u>	N/A	N/A	N/A		
3,094,517,408	N/A	N/A	N/A		
	(1) 3,094,517,408	<u>3,094,517,408</u> <u>N/A</u> <u>N/A</u>	(1) (2) shares 3,094,517,408 N/A N/A - N/A N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of th	ne Issuer)			
Particulars of share option scheme including EGM approval date		4				No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and [–]	Ν	Novement duri	ng the month		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(25 /06/2005)						
Ordinary shares						123,200,000
(Note 1)						123,200,000
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		Tata	A (Ordina	ru oboroo)	NI:I	
		Iota	IA. (Ordina	ry snares) ce shares)		
				her class)	N/A	
Total funds raised duri	ing the month	from exercise	•			
options (State currenc			01	Nil		
	<i></i>					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/) Stock code (if listed)						
<u><u> </u></u>						
Subscription price						
(/) Stock code (if listed))				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
		Total B	(Preferen	ary shares) ce shares) ther class)		

		Amount at			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Class and description	Currency of amount outstanding	close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>Z.</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(uu/iiiii/yyyy)	(/ /)	— т	otal C. (Ordina	arv shares)		
		•	(Preferen	ce shares)		_
			(O	ther class)		_

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	$\overline{\mathbf{y}}$	
shares (Note	6 	
2		
)	
shares (Note	()	
	,	
3.		
· · · · · · · · · · · · · · · · · · ·		
	<u> </u>	
	<u>)</u>	
shares (Note	0	
Total D. (Ordinary shares	s)	
(Preference shares		-
(Other class	/	-
	/	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			State	Class of shares issuable (<i>Note 1</i>) Issue and allotment		1	/)		
1.	Rights issue	At price :	currency	date : (dd/mm/yyyy) EGM approval date:		/)		
				(dd/mm/yyyy)					N/A	<u> </u>
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
									<u> </u>	<u> </u>
				Class of shares issuable (<i>Note 1</i>)						
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	<u> </u>
				Class of shares issuable (<i>Note 1</i>)						
4.	Bonus issue			Issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	<u> </u>

		Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable <i>(Note 1)</i>						
1	5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
					Class of shares repurchased (<i>Note 1</i>)						
	6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(1	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
										<u> </u>	<u> </u>
					Class of shares redeemed (<i>Note 1</i>)						
	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
					Class of shares issuable (Note 1)						
	8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)	K 1/ A	
										N/A	

Type of Issue		No. of new shares of issuer during the pursuant thereto shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable <i>(Note 1)</i>	
9. Capital reorganisation	Issue and allotment (/ /) date:(dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
		<u> N/A </u>
	Class of shares issuable <i>(Note 1)</i>	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	<u> </u>
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: MAK Po Man Cherie

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.