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JINTAI ENERGY HOLDINGS LIMITED

金泰能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

**APPROVAL OF WAIVER APPLICATION IN RELATION TO
DELAY IN DESPATCH OF ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2021**

Reference is made to the announcement of the Company dated 25 March 2022 in relation to the delay in publication of the audited annual results of the Company for the year ended 31 December 2021 (the “**2021 Audited Annual Results**”), the announcement of the Company dated 31 March 2022 in relation to the unaudited annual results of the Company for the year ended 31 December 2021 (the “**Unaudited Annual Results Announcement**”) and the announcements of the Company dated 28 April 2022 and 11 May 2022 in relation to the further delay in publication of 2021 Audited Annual Results and postponement of board meeting (collectively, the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall bear the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the escalation of the COVID-19 pandemic control quarantine measures and restrictions on travel and logistics arrangement in Shanghai have brought practical difficulties to the auditors of the Company in obtaining the relevant bank confirmations timely, which are crucial for completing their audit work. The auditing process of the 2021 Audited Annual Results has not yet been fully completed as at the date of this announcement due to the delay in the auditing process and additional time is required for the auditors of the Company to complete the same, including but not limited to, obtaining the necessary supporting documents and confirmations from external parties of the Group.

The Board announces that, on 17 May 2022, the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) has approved the Company’s application for waiver from strict compliance with the requirement of Rule 13.46(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange on the basis that the Company will despatch its Annual Report on or before 27 May 2022. The Stock Exchange may withdraw or change the terms of the waiver if the Company’s situation changes.

Based on the discussions with the auditor of the Company, the information currently available to the Company and the current auditing progress, the Company expects to publish the 2021 Audited Annual Results on or around Tuesday, 24 May 2022 and despatch the annual report of the Group for the financial year ended 31 December 2021 to the shareholders of the Company on or before Friday, 27 May 2022.

Further announcement(s) will be made by the Company as and when necessary if there is any further development in relation thereto.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Jintai Energy Holdings Limited
Yuan Hongbing
Executive Director and Chief Executive Officer

Hong Kong, 18 May 2022

As at the date of this announcement, the Company has three executive Directors, namely Mr. Han Jinfeng (Chairman), Mr. Lin Caihuo and Mr. Yuan Hongbing (Chief Executive Officer), one non-executive Director, namely Mr. Chen Yunwei, and three independent non-executive Directors, namely Mr. Tche Heng Hou Kevin, Mr. Mak Tin Sang and Mr. Jiang Hao.