

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :								
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer Yuhua Energy Holdings Limited 3 October 2018								
Date Submitted								
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : 2728	_Descrip	otion : Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	g month	16,000,000,000	HK\$0.00125	HK\$20,000,000				
Increase/(decrease)								
Balance at close of the mon	th	16,000,000,000	HK\$0.00125	HK\$20,000,000				
(2) Stock code : N/A	_Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	g month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _		_	
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(State HK\$2	0.000.000

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	3,094,517,408	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	3,094,517,408	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares Granted Lapsed issuable Exercised Cancelled 1. Share Option Scheme (25 /06/2005) Ordinary shares 123,200,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil N/A (Preference shares) N/A (Other class)

Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
(/ /) Stock code (if listed)						
Class of shares			•			
Subcariation price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3.	(1 1					
(/ /) Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price EGM approval date			•			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4.	(/ /)				
<u> </u>						
						_
(/ /)						
Stock code (if listed) Class of shares						
<u> </u>						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares)		_
			(Preferen	ice shares)		
			(C	other class)		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordina	pru charca)		
			Total C. (Ordina (Preferen (O	ary snares) ce shares) ther class)		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		· -
2.		
shares (Note 1)		
3.		
J		
(/ /)		
shares (Note 1)		·
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

Ot	her Movements	in Issued Sha	are Capital				
	T					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue						monu
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	·	(/ /))	
					(/ /)	1	
						N/A	
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /)	1	
				, , , , , , , , , , , , , , , , , , , ,		N/A	
				Class of shares issuable (Note 1)			
4.	Bonus issue			,	(/ /))	
					(/ /))	
				(dd/IIIII/yyyy)		N/A	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
			.	issuable (Note 1)	,	,	,	,		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
				Class of shares repurchased (Note 1)	_	-				
6.	Repurchase of shares				(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				, , , , , , , , , , , , , , , , , , , ,					N/A	
				Class of shares issuable (Note 1)	_	-		<u> </u>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				(33/1111// 33/3/)					N/A	

		shares of shares of issuer which issued may be during the month pursuant thereto during the close of the month
Type of Issue		month
	Class of shares issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	A.//A
		N/A
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A
	Total E. (Ordinary shares	
	(Preference shares (Other class)N/A
Total increase / (decrease) in ordinary shares do	uring the month (i.e. Total of A to E): (1) N/A
	(2	N/A
Total increase / (decrease) in preference shares	s during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of sl E):	hares during the month (i.e. Total of A to	N/A
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movements	in Issued Share

Remarks (if any):	
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	_
	_
	_
	_
Submitted by: MAK Po Man Cherie	_
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.