

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	Clearing	Limited		
	Yuhua Ei Pebrua	nergy Holdings Limi ry, 2018	ted	
I. Movements in Authorised Shar	re Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>2728</u>	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	8,000,000,000	HK\$0.0025	HK\$20,000,000
Increase/(decrease)		8,000,000,000 (remark 1)		Nil
Balance at close of the month		16,000,000,000	HK\$0.00125	HK\$20,000,000
(2) Stock code : <u>N/A</u>	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	_		
Increase/(decrease)			-	
Balance at close of the month				

Stock code : N/A Descrip	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption:		
Stock code: N/A Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Description D	No. of other	(State	capital
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	1,547,258,704	N/A	N/A	N/A_	
Increase/ (decrease) during the month	1,547,258,704 (Remarks 1)	N/A	N/A	N/A_	
Balance at close of the month	3,094,517,408	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new	No. of new
option scheme						shares of issuer
including EGM					issued during	which may be
approval date		Movement duri	ng the month		the month	issued pursuant
(dd/mm/yyyy) and -					- pursuant	thereto as at
class of shares					thereto	close of the
issuable	Granted	Exercised	Cancelled	Lapsed		month
<ol> <li>Share Option</li> </ol>						
Scheme						
(25/06/2005)						
(23/00/2003)						123,200,000
Ordinary shares						(Remarks 2)
( <i>Note 1</i> )						(Keiliaiks 2)
(Note 1)						
2.						
( / / )						
shares						
( <i>Note 1</i> )						-
(11010 1)						
3.						
<u> </u>						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	Nil	
				ence shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur	ing the month	from everaise o		01465)		
options (State currenc		Hom exercise C	<b>71</b>	Nil		
options (state current	·y)			1111		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares)\_\_\_\_\_ (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
2.		
	1	
	1	
	1	
shares (Note 1)	1	
3.		
-	1	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
(**************************************		•

Oth	her Movements in Issu	ued Share Capital							
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_			_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
								N/A	
			Class of shares issuable						
			(Note 1)						
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
								N/A	
			Class of shares issuable (Note 1)						
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
								<u>N/A</u>	
			Class of shares issuable (Note 1)						
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(	/ /	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	/	)		
								N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
			(Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)		N/A	
					17/1	
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<b>N</b> /A	
					N/A	
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	
		IVA	
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	
	Total E. (Ordinary share: (Preference share: (Other class)	N/A	
Total increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	1) <b>N/A</b>	
	(2	2) <b>N/A</b>	
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares du		N/A	
(These figures should be the same as the relevant figure	res under II above ("Movements in Issued	Share Capital	!").)

Remarks (if any):
(1) Pursuant to the ordinary resolution passed at the extraordinary general meeting of the Company held on
16 January 2018, each of the issued and unissued shares of HK\$0.0025in the share capital of the Company was
subdivided into two subdivided shares of par value of HK\$0.00125 each with effect from 17 January 2018.
(2)After the completion of share subdivision, total number of shares issuable is 123,200,000 with effect from
17 January 2018, for the share option granted on 19 June 2015.
Submitted by: Wong Nga Yan  Title: Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.