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YUHUA ENERGY HOLDINGS LIMITED

裕華能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 26 APRIL 2017

The Board is pleased to announce that the ordinary resolutions as set out in the notice of EGM were duly passed by the Shareholders by way of poll at the EGM held on 26 April 2017.

Reference is made to the circular (the “**Circular**”) and the notice of the EGM (the “**EGM Notice**”) of Yuhua Energy Holdings Limited (the “**Company**”) both dated 30 March 2017 in relation to, among other things, the Share Subdivision and the proposed re-election of director of the Company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

At the EGM held on 26 April 2017, a poll was demanded by the Chairman for voting on the proposed resolutions (the “**Resolutions**”) as set out in the EGM notice.

As at the date of the EGM, the total number of issued shares of the Company is 773,629,352 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions at the EGM.

No Shareholder was required to abstain from voting in favour of the Resolutions at the EGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), and no Shareholder was required under the Listing Rules to abstain from voting on the Resolutions.

There was no restriction on any Shareholder to cast votes on the Resolutions at the EGM and there was no Share entitling the holders to attend and vote only against the Resolutions at the EGM.

No person has indicated in the Circular that he/she/it intends to abstain from voting on, or vote against the Resolutions at the EGM.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

Ordinary Resolutions <i>(Note)</i>	No. of Votes (%)	
	For	Against
(1) To approve the share subdivision of each of the issued and unissued shares of HK\$0.005 each in the share capital of the Company into two (2) subdivided shares of HK\$0.0025 each.	455,287,897 (100%)	0 (0%)
(2) To re-elect Ms. Wong Yan Ki, Angel as an independent non-executive director of the Company.	455,287,897 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of each of the above resolutions, all such resolutions were duly passed as ordinary resolutions of the Company.		

Note: The description of the Resolution above is by way of summary only. The full text appears in the EGM Notice.

SHARE SUBDIVISION

As all of the conditions as stated in the Circular have been fulfilled as at the date of this announcement, the Share Subdivision will become effective on 27 April 2017, being the business day immediately following the date on which the ordinary resolution on the Share Subdivision was passed. Dealing of the Subdivided Shares will commence with effect from 9:00 a.m. on 27 April 2017 and the Shareholders may exchange the existing share certificate(s) in pink for new share certificate(s) in blue free of charge between 9:00 a.m. and 4:30p.m. on any business day during the period from 27 April 2017 to 7 June 2017 (both days inclusive). Please refer to the Circular for the details of the trading arrangements in respect of the Subdivided Shares.

By Order of the Board
Yuhua Energy Holdings Limited
Lin Caihuo
Chairman

Hong Kong, 26 April 2017

As at the date of this announcement, the Company has two executive Directors, namely Mr. Lin Caihuo (Chairman), and Mr. Wang Enguang, one non-executive Director, namely Mr. Wang ShouLei and three independent non-executive Directors, namely Mr. Liu Yang, Mr. Lum Pak Sum and Ms. Wong Yan Ki, Angel.