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YUHUA ENERGY HOLDINGS LIMITED

裕華能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

Positive Profit Alert

This announcement is made by Yuhua Energy Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the preliminary review on the unaudited consolidated management accounts of the Group, the board (the “**Board**”) of the directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a net profit for the year ended 31 December 2016 (“**FY2016**”) as compared to a net loss for the year ended 31 December 2015 (“**FY2015**”).

Based on the information currently available, the net profit of the Group for FY2016 was mainly attributable to the absence of the one-off share based payment expenses incurred in FY2015.

As the Company is still in the process of finalising the annual results of the Group for FY2016, the information contained in this announcement represents only a preliminary assessment made by the Board based on the information and figures currently available, and such information or figures have not been audited by the Company’s auditor nor reviewed by the Company’s audit committee. Such information will be subjected to finalization and necessary adjustments. Details of the Group’s annual financial results and performance will be disclosed in the Company’s annual results announcement for FY2016. Shareholders and investors are advised to read carefully the annual results announcement of the Company for FY2016 to be published by the Company in accordance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Yuhua Energy Holdings Limited
Lin Caihuo
Chairman

Hong Kong, 10 February, 2017

As at the date of this announcement, the Company has two executive Directors, namely Mr. Lin Caihuo (Chairman) and Mr. Wang Enguang, and three independent non-executive Directors, namely Mr. Liu Yang, Mr. Lum Pak Sum and Ms. Wong Yan Ki, Angel.