

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mn | n/yyyy): | 31/1/2017 | | | |
|--|------------|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | |
| Name of Issuer | Yuhua E | nergy Holdings Limit | ted | | |
| Date Submitted | 2nd Febr | uary, 2017 | | | |
| I. Movements in Authorised Sh | nare Capit | al | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>2728</u> | Descrip | tion: Ordinary | Shares | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | 4,000,000,000 | HK\$0.005 | HK\$20,000,000 | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | 4,000,000,000 | HK\$0.005 | HK\$20,000,000 | |
| (2) Stock code : N/A | Descrip | tion : | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| 2. Preference Shares | | | |
|---------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Des | scription : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Des | scription : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the | end of the month (State cu | rrency) : | HK\$20,000,00 |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes |
|---------------------------------------|---------------|-----------|------------------|----------------------|
| | (1) | (4) | | of shares |
| Balance at close of preceding month | 773,629,352 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 773,629,352 | N/A | N/A | N/A_ |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new option scheme shares of issuer shares of issuer including EGM issued during which may be approval date the month issued pursuant Movement during the month (dd/mm/yyyy) and thereto as at pursuant class of shares close of the thereto issuable Granted Exercised Cancelled Lapsed month 1. Share Option Scheme (25/06/2005) Ordinary shares 30,800,000 (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency) Nil

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|--|--|--|
| 1. N/A | - | | | | |
| | - | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy)2. | | | | | |
| | - | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 3. | (/ /) | | | | |
| | - - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | - - | | | | |
| Class of shares issuable (Note 1) | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | | _ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _)____ (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)
(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | 1 | |
| | ╡ | |
| | - | |
| | _ | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| | 1 | |
| | 1 | |
| | - | |
| | _ | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| | 1 | |
| | † | |
| shows (Note 1) | - | |
| shares (Note 1) | <u> </u> | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| (2) | | |
| | 1 | |

| Ot | Type of Issue | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | - |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|--|-------|---|--|---|
| | 71 | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | | | | |
| | | | AGM approval date: (dd/mm/yyyy) | | | N/A | |
| | | | | | | 10/A | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | |
| | | | | | | | |

For Main Board and GEM listed issuers

| Type of Issue | | iss d | o. of new shares of suer issued uring the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------------------------------|----------|--|---|
| | s of shares issuable | | | |
| (Note | | | | |
| | e and allotment : (dd/mm/yyyy) |) | | |
| | 1 approval date: (/ / |) | | |
| (du/I | mm/yyyy) | | <u>N/A</u> | |
| | | | | |
| Class (Note | s of shares issuable | | | |
| | e and allotment : (dd/mm/yyyy) |) | | |
| | 1 approval date: (/ / nm/yyyy) |) | N/A | |
| | Total E. (Ordinary sha | res) | N/A | |
| | (Preference sha (Other cl | res) | N/A N/A | |
| | | | | |
| | | (1) | | |
| Total increase / (decrease) in ordinary shares during the mon | th (i.e. Total of A to E): | | N/A | |
| m. 1: | 4.7. (0.4.5) | (2) | N/A | |
| Total increase / (decrease) in preference shares during the mo | | | N/A | |
| Total increase / (decrease) in other classes of shares during the | | | | |

| Remarks (if any): |
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| |
| Submitted by: Lau Wai Piu, Patrick |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.