

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31/5/2016				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Yuhua E	nergy Holdings Limit	ted			
Date Submitted	1st Jun,	2016				
I. Movements in Authorised Sh	are Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>2728</u>	Descrip	otion: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	4,000,000,000	HK\$0.005	HK\$20,000,000		
Increase/(decrease)						
Balance at close of the month		4,000,000,000	HK\$0.005	HK\$20,000,000		
(2) Stock code: N/A	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)			-			
Balance at close of the month						

2. Preference Shares			
Stock code : <u>N/A</u> Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Des	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e	end of the month (State cu	errency):	HK\$20,000,00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(4)		of shares	
Balance at close of preceding month	773,629,352	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	<u>N/A</u>	
Balance at close of the month	773,629,352	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new option scheme shares of issuer shares of issuer including EGM issued during which may be approval date the month issued pursuant Movement during the month (dd/mm/yyyy) and thereto as at pursuant class of shares close of the thereto issuable Granted Exercised Cancelled Lapsed month 1. Share Option Scheme (25/06/2005) Ordinary shares 38,500,000 (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					,
(if applicable)					
(dd/mm/yyyy)2.	. (/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	· ·				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
4.					
(/ /) Stock code (if listed)					, -
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(GG/11111/yyyy)	Total	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _)____ (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)
(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
-	7	
	7	
shares (Note 1)	-	
Silates (Note 1)	+	
2		
	_	
	_	
	_	
shares (Note 1)		
3.		
	7	
(/ /)	7	
shares (Note 1)	7	
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
(Other class)		

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend								
Class of shares repurchased (Note 1) N/A								
Class of shares repurchased (Note 1) N/A	5.	Scrip dividend			(/ /)		
Cancellation date : (dd/mm/yyyy)			·	EGM approval date:	(/ /)	N/A	
Cancellation date : (dd/mm/yyyy)								
Shares								
Class of shares	6.							
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable N/A Class of shares issuable Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /)							N/A	
redeemed (Note 1) Redemption of shares							17/14	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable ——— (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable —— (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.				(/ /)		
Class of shares issuable ————————————————————————————————————				EGM approval date:	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							<u>N/A</u>	
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
N/A				EGM approval date:	(/ /)		
1							<u>N/A</u>	

For Main Board and GEM listed issuers

	Type of Issue			is	shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of above issued	.1.			
		Class of shares issuab (Note 1)	oie	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	
		Class of shares issuab (Note 1)	ole	_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						,
		Total E.	(Ordinary sh (Preference sh		N/A N/A	
			(Other o		N/A	
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1)	N/A	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N/A	
	otal increase / (decrease) in other classes of shares du	,	ŕ		N/A	
(7	These figures should be the same as the relevant figur	res under II above ("Mo	vements in Issa	ued Si	hare Capital	").)

Remarks (if any):
Submitted by: Lau Wai Piu, Patrick
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.