

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/8/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuhua Energy Holdings Limited
Date Submitted	1st September, 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2728</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.005	HK\$20,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	<u>HK\$0.005</u>	HK\$20,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$20,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	773,629,352	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	773,629,352	N/A	N/A	<u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)						
Particulars of share					No. of new	No. of new			
option scheme						shares of issuer			
including EGM					issued during	which may be			
approval date		Movement duri	ng the month		the month	issued pursuant			
(dd/mm/yyyy) and					pursuant	thereto as at			
class of shares	C		C	T 1	thereto	close of the			
issuable	Granted	Exercised	Cancelled	Lapsed		month			
1. Share Option									
Scheme									
(25/06/2005)									
Ordinary shares						46,200,000			
(Note 1)									
2.									
<u></u>									
shares									
(Note 1)									
3.									
shares									
(Note 1)									
(Note 1)		т.	tol A (Ordin	omy chonce)	NT:1				
		10	otal A. (Ordin		Nil				
				nce shares)	N/A				
				Other class)	N/A				
Total funds raised during the month from exercise of									
options (State currenc	cy)			Nil					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /)	· ·				
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>)					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
· · · · · · · · · · · · · · · · · · ·	· · · _				
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	IB. (Ordin	nary shares)		
		(Prefere	ence shares)		- -
			Other class)		_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the l	Issuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		_
			(Prefere	other class)		

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	uleieto	as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	-	
shares (Note 1)		
2		
2	-	
shares (Note 1)		
3.		
S		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

shares of d issuer which	No. of new shares of issuer issued during the month pursuant thereto			Issued Share Capital	Type of Issue	
			Class of shares issuable		Type of Issue	
			(Note 1)			
		(/ /)	Issue and allotment date : (dd/mm/yyyy)	At price : State	Rights issue	1.
A	N/A	(/ /)	EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (<i>Note 1</i>)			
		(/ /)	Issue and allotment date : (dd/mm/yyyy)	At price : State	Open offer	2.
A	N/A	(/ /)	EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (<i>Note 1</i>)			
		(/ /)	Issue and allotment date : (dd/mm/yyyy)	At price : State	Placing	3.
•	NT/A	(/ /)	EGM approval date: (dd/mm/yyyy)			
<u>A</u>	<u>N/A</u>					
			Class of shares issuable (<i>Note 1</i>)			
		(/ /)	Issue and allotment date : (dd/mm/yyyy)		Bonus issue	4.
<u>A</u>	<u>N/A</u>	(/ /)	EGM approval date: (dd/mm/yyyy)			
<u>A</u>	<u>N/A</u>		Issue and allotment date : (dd/mm/yyyy) EGM approval date:		Bonus issue	4.

	Type of Issue					and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)			<u>N/A</u>	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

]	For Main Board	and GEM liste	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
					<u></u>	
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Total E.	(Ordinary share		
			(Preference share (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):

Submitted by: Lau Wai Piu, Patrick
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*