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YUHUA ENERGY HOLDINGS LIMITED

裕華能源控股有限公司

(formerly known as Shinhint Acoustic Link Holdings Limited 成謙聲匯控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

(1) UNUSUAL PRICE MOVEMENT (2) PROFIT WARNING AND (3) RESUMPTION OF TRADING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a loss for the six months ended 30 June 2015 as compared with a profit for the corresponding period in 2014 mainly due to the one-off share-based payment expenses in relation to the share options granted by the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares

UNUSUAL PRICE MOVEMENT

Reference is made to the announcement (the “**Announcement**”) of Yuhua Energy Holdings Limited (the “**Company**”) dated 6 July 2015 in relation to the trading halt of the shares (the “**Shares**”) of the Company.

The board (the “**Board**”) of directors (the “**Directors**”) of Yuhua Energy Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) has noted the recent decrease in the price of the shares of the Company on 6 July 2015. At the request of the Company and as disclosed in the Announcement, the trading in the Shares has been halted with effect from 10:56am on 6 July 2015 on The Stock Exchange of Hong Kong Limited (the “**Stock**

Exchange”) pending the release of this announcement.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that, save as disclosed below, it is not aware of any reasons for this price movement or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Exchange (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that the Group is expected to record a loss for the six months ended 30 June 2015 as compared with a profit for the corresponding period in 2014. Such turnaround from profit to loss was mainly due to the one-off share-based payment expenses in relation to the share options granted by the Company, details of which were disclosed in the announcement of the Company dated 19 June 2015. The Board wishes to point out that such expenses were of non-cash nature.

The Group is still in the course of preparing and finalizing the unaudited financial results for the six months ended 30 June 2015. The contents of this announcement are of preliminary nature based on the information currently available to the Company.

Further details of the Group’s financial performance will be disclosed as and when the interim results for the six months ended 30 June 2015 is announced.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

RESUMPTION OF TRADING

Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 7 July 2015.

By order of the Board
Yuhua Energy Holdings Limited
Lin Caihuo
Chairman

Hong Kong, 6 July, 2015

As at the date of this announcement, the Company has three executive Directors, namely Mr. Lin Caihuo (Chairman), Ms. Kang Guiping and Mr. Wang Enguang, one non-executive Director, namely Mr. Yip Yat Ming and three independent non-executive Directors, namely Mr. Liu Yang, Mr. Lum Pak Sum and Mr. Tsui Man Yin.