

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuhua Energy Holdings Limited
Date Submitted	2nd July, 2015

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>2728</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

## 2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

#### 3. Other Classes of Shares

Stock code :	N/A	_Description	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	onth			
Increase/(decrease	e)	-			
Balance at close of	of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$20,000,000** 

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	386,814,676	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A_	N/A	N/A	
Balance at close of the month	386,814,676	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Bilare Options (unde	i bhaic Option	Senemes of the	155001)		<b>NX C</b>	N7 0
Particulars of share					No. of new	No. of new
option scheme						shares of issuer
including EGM					issued during	which may be
approval date		Movement dur	ing the month		the month	issued pursuant
(dd/mm/yyyy) and			0		pursuant	thereto as at
class of shares					thereto	close of the
issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Share Option						
Scheme						
(25/06/2005)						
Ordinary shares	23,100,000					23,100,000
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
<u>J.</u>						
( / / )						
shares						
(Note 1)						
(110101)		т	otal A. (Ordin	ary charge)	Nil	
		10			N/A	
				nce shares)		
				Other class)	N/A	
Total funds raised du		from exercise of	of			
options (State curren	cy)			Nil		
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / )	·		·		
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> )					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
( / / )					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3.					
	·				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4.					
( / / )	· ·				
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> )					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	B. (Ordin	nary shares)		
		(Prefere	ence shares)		- -
			Other class)		_

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the l	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2.</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )		Fotal C (Ordin	norw charac)		
			(Prefere	nary shares)		
			(	Other class)		-

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	ulereto	as at close of the month
if applicable, and class of shares issuable: 1. N/A		
	•	
	•	
shares (Note 1)		
2.		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1	D. 1	At price. State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
1.	Rights issue	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	
						<u>N/A</u>	
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>T</b> 7/4	
						<u>N/A</u>	

ype of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)			N/A	
		Class of shares redeemed ( <i>Note 1</i> )				
Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
		Class of shares issuable (Note 1)				
Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
	Scrip dividend Repurchase of shares Redemption of shares	Scrip dividend At price : State currency — Repurchase of shares	Scrip dividend       At price : State currency       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Class of shares repurchased (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares issuable (More 1)         Consideration issue At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       Class of shares issuable (Note 1)	Scrip dividend       At price : State currency       Class of shares issuable (Note 1)         Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / / dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Class of shares (dd/mm/yyyy)         AGM approval date:       ( / / / dd/mm/yyyy)         Redemption of shares       Class of shares (Note 1)         Redemption of shares       Class of shares (Note 1)         Redemption ate :       ( / / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))	Scrip dividend       At price : State currency       Issue and allotment (///)         Scrip dividend       At price : State currency       Issue and allotment (///)         Scrip dividend       At price : State currency       Issue and allotment (///)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (dd/mm/yyyy)         AGM approval date: (dd/mm/yyyy)       AGM approval date: (dd/mm/yyyy)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares (///)         Class of shares       (////)         Class of shares       (////)         Class of shares       (/////)         Class of shares       (/////)         Class of shares       (/////)         Class of shares issuable       (/////)         Consideration issue At price : State currency       Issue and allotment (////)         Consideration issue At price : State       Issue and allotment (////)         Consideration issue At price : State       Issue and allotment (////)         Consideration issue At price : State       Issue and allotment (////)         Consideration issue At price : State       Issue and allotment (////)         Consideration issue At price : State       Issue and allotment (////)	ihereto         ype of Issue         Scrip dividend       At price : State currency         Issue and allotment       ( / / )         Issue and allotment       ( / / )         EGM approval date:       ( / / )         (d/mm/yyyy)       NA         Repurchase of shares       Class of shares repurchased (Note 1)         Requirements       Class of shares (dd/mm/yyyy)         AGM approval date:       ( / / )         (dd/mm/yyyy)       NA         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares         Class of shares

			]	For Main Board	and GEM liste	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
					<u> </u>	
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
			Total E.	(Ordinary share		
			(	Preference share (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Lau Wai Piu, Patrick
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*