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JINTAI ENERGY HOLDINGS LIMITED

金泰能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

INSIDE INFORMATION

**(1) POSSIBLE DELAY IN PUBLICATION OF
THE 2025 ANNUAL RESULTS;**

(2) POSSIBLE DELAY IN DESPATCH OF THE 2025 ANNUAL REPORT;

(3) POSTPONEMENT OF BOARD MEETING; AND

(4) POSSIBLE SUSPENSION OF TRADING

This announcement is made by Jintai Energy Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated 19 March 2026 in relation to the meeting of the board (the “**Board**”) of the directors (the “**Director(s)**”) scheduled to be held on 31 March 2026 for the purpose of, among other matters, considering and, if thought fit, approving the announcement of the financial results of the Company and its subsidiaries for the year ended 31 December 2025 (the “**2025 Annual Results**”) and considering the payment of dividend, if any.

POSSIBLE DELAY IN PUBLICATION OF THE 2025 ANNUAL RESULTS

Pursuant to Rule 13.49 of the Listing Rules, the Company is required to publish an announcement for the 2025 Annual Results (the “**2025 Annual Results Announcement**”) on a date not later than three months after the end of the financial year, i.e. on or before 31 March 2026.

The Board would like to inform shareholders and potential investors of the Company that there will be a possible delay in the publication of the 2025 Annual Results Announcement as the Company and the auditors require additional time to complete the audit process due to certain outstanding matters, including (i) pending the completion of the assessment and confirmation of the accounting treatment and status of the convertible notes which have matured on 17 July 2025, including the receipt and review of relevant agreements or documentation from the noteholder, together with the related audit confirmation; (ii) pending the receipt of certain audit confirmations from banks, suppliers, customers and other corresponding counterparties; and (iii) the necessity to obtain and review supporting documents required for the completion of substantive and post-year-end audit procedures. The Company is working closely with its auditors with a view to resolving the outstanding matters and completing the audit of the 2025 Annual Results as soon as practicable. As at the date of this announcement and taking into account the current situation, it is expected that the 2025 Annual Results will be published on or before 30 April 2026, subject to completion of all audit work as agreed with the auditors. The Company will use its best endeavours to proceed to publish the 2025 Annual Results as soon as practicable once the same is available.

The Board acknowledges that the possible delay in the publication of the 2025 Annual Results Announcement will constitute non-compliance with Rule 13.49 of the Listing Rules. The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 31 December 2025 under Rule 13.49(3) of the Listing Rules, as such information is subject to finalisation and audit and may be misleading to the shareholders and potential investors of the Company.

POSSIBLE DELAY IN DESPATCH OF 2025 ANNUAL REPORT

Pursuant to Rule 13.46(2) of the Listing Rules, the Company is required to despatch its annual report for the year ended 31 December 2025 (the “**2025 Annual Report**”) to the shareholders of the Company (the “**Shareholders**”) no later than four months after the end of the financial year (i.e. on or before 30 April 2026). Due to the delay in the publication of the 2025 Annual Results, it is expected that there may be a possible delay in the despatch of the 2025 Annual Report. The possible delay in the despatch of the 2025 Annual Report, if materialised, will constitute non-compliance with Rule 13.46(2) of the Listing Rules. The expected date of despatch of the 2025 Annual Report will be announced as and when appropriate.

POSTPONEMENT OF BOARD MEETING

As it is anticipated that the 2025 Annual Results will not be available for publication by 31 March 2026, the meeting of the Board for the purpose of, among other matters, considering and, if thought fit, approving the 2025 Annual Results and its publication, will be postponed until further notice.

POSSIBLE SUSPENSION OF TRADING

Pursuant to Rule 13.50 of the Listing Rules, if the issuer fails to publish periodic financial information in accordance with the Listing Rules, the Stock Exchange will normally request suspension of trading in the issuer's securities and the suspension will normally continue until the issuer publishes an announcement containing the requisite financial information.

The Board will make further announcement(s) as and when appropriate to inform the Shareholders of any updates in respect of (i) the publication of the 2025 Annual Results; (ii) the despatch of the 2025 Annual Report; (iii) the date of the Board Meeting; and (iv) the possible suspension of trading in the shares of the Company.

Shareholders of the Company and other investors are advised to exercise caution when dealing in the securities of the Company and, if in doubt, may seek professional advice from their own professional or financial advisors.

By Order of the Board
Jintai Energy Holdings Limited
Han Jinfeng
Chairman

Hong Kong, 26 March 2026

As at the date of this announcement, the Company has three executive Directors, namely Mr. Han Jinfeng (Chairman), Mr. Chen Jinle (Chief Executive Officer) and Ms. Bai Jie, one non-executive Director, namely Mr. Yuan Hongbing (Vice Chairman), and three independent non-executive Directors, namely Mr. Tche Heng Hou Kevin, Mr. Mak Tin Sang and Ms. Li Jing.