金泰能源
JINTAINENGYUAN

JINTAI ENERGY HOLDINGS LIMITED
金泰能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

(I) PROPOSED SHARE CONSOLIDATION;
(II) PROPOSED AMENDMENT TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION;
AND
(III) PROPOSED CHANGE IN BOARD LOT SIZE

PROPOSED SHARE CONSOLIDATION

The Board proposes to implement the Share Consolidation on the basis that every twenty (20) issued and unissued Existing Shares of par value of HK$0.00125 each be consolidated into one (1) Consolidated Share of par value of HK$0.025 each.

PROPOSED AMENDMENTS TO M&A

In consequence of the Share Consolidation, amendments are proposed to be made to the memorandum and articles of association of the Company to reflect the changes in the authorized share capital of the Company from HK$20,000,000 divided into 16,000,000,000 Existing Shares to HK$20,000,000 divided into 800,000,000 Consolidated Shares. The proposed Amendments to M&A is subject to the approval of the Shareholders by way of special resolution at the EGM and shall take effect upon the close of the EGM.

PROPOSED CHANGE IN BOARD LOT SIZE

As at the date of this announcement, the Existing Shares in issue are traded on the Stock Exchange in the board lot size of 4,000 Existing Shares. It is proposed that, subject to and conditional upon the Share Consolidation becoming effective, the board lot size for trading on the Stock Exchange be changed from 4,000 Existing Shares to 5,000 Consolidated Shares.

GENERAL

The EGM will be held to consider and, if thought fit, pass the resolutions to approve, among other things, the Share Consolidation and the Amendments to M&A. The register of members of the Company will be closed from Friday, 21 August 2026 to Thursday, 27 August 2026 (both days inclusive) for determining the identity of the Shareholders entitled to attend and vote at the EGM. The record date for determining the entitlement to attend and vote at the EGM is Thursday, 27 August 2026.

A circular containing, among other things, (i) further details of the Share Consolidation and Amendments to M&A; and (ii) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Thursday, 6 August 2026.

PROPOSED SHARE CONSOLIDATION

The Board proposes to implement the Share Consolidation on the basis that every twenty (20) issued and unissued Existing Shares of par value of HK$0.00125 each be consolidated into one (1) Consolidated Share of par value of HK$0.025 each.

Effect of the Share Consolidation

As at the date of this announcement, the authorized share capital of the Company is HK$20,000,000 divided into 16,000,000,000 Existing Shares of par value of HK$0.00125 each, of which 4,455,020,888 Existing Shares have been issued and are fully paid or credited as fully paid. Assuming that no further Existing Shares are issued or repurchased from the date of this announcement until the effective date of the Share Consolidation, immediately after the Share Consolidation becoming effective, the authorized share capital of the Company will become HK$20,000,000 divided into 800,000,000 Consolidated Shares of par value of HK$0.025 each, of which 222,751,044 Consolidated Shares will be in issue which are fully paid or credited as fully paid.

Upon the Share Consolidation becoming effective, the Consolidated Shares shall rank *pari passu* in all respects with each other.

Other than the expenses to be incurred in relation to the Share Consolidation, the Change in Board Lot Size and the payment to be made to Shareholders in relation to fractional Consolidated Shares to which they would otherwise be entitled as mentioned in the paragraph headed "Fractional entitlement to the Consolidated Shares" below, the implementation of the Share Consolidation will not alter the underlying assets, business operations, management or financial position of the Group or the proportionate interests or rights of the Shareholders, save that any fractional Consolidated Shares will not be allocated to Shareholders who may otherwise be entitled.

Conditions of the Share Consolidation

The Share Consolidation is conditional upon the fulfilment of the following conditions:

(i) the passing of an ordinary resolution by the Shareholders by way of poll to approve the Share Consolidation at the EGM;

(ii) the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the Consolidated Shares upon the Share Consolidation becoming effective; and

(iii) the compliance with all relevant procedures and requirements under the applicable laws of the Cayman Islands (if applicable) and the Listing Rules to effect the Share Consolidation.

As at the date of this announcement, none of the conditions above had been fulfilled. None of the above conditions can be waived and the Share Consolidation will become effective on the second Business Day after the fulfillment of the above conditions of the Share Consolidation, which is expected to be on or about Monday, 31 August 2026.

Application for listing of the Consolidated Shares

An application will be made by the Company to the Stock Exchange for the listing of, and the permission to deal in, the Consolidated Shares upon the Share Consolidation becoming effective.

Subject to the granting of the listing of, and permission to deal in, the Consolidated Shares on the Stock Exchange upon the Share Consolidation becoming effective, as well as compliance with the stock admission requirements of the HKSCC, the Consolidated Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Consolidated Shares on the Stock Exchange or such other date as determined by the HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time. All necessary arrangements will be made by the Company for the Consolidated Shares to be admitted into CCASS established and operated by HKSCC.

None of the Existing Shares are listed or dealt in any other stock exchange other than the Stock Exchange, and at the time the Share Consolidation becoming effective, the Consolidated Shares in issue will not be listed or dealt in on any stock exchange other than the Stock Exchange, and no such listing or permission to deal is being or is proposed to be sought.

PROPOSED AMENDMENTS TO M&A

In consequence of the Share Consolidation, amendments are proposed to be made to the memorandum and articles of association of the Company to reflect the changes in the authorized share capital of the Company from HK$20,000,000 divided into 16,000,000,000 Existing Shares to HK$20,000,000 divided into 800,000,000 Consolidated Shares. The proposed Amendments to M&A is subject to the approval of the Shareholders by way of special resolution at the EGM and the Share Consolidation becoming effective.

PROPOSED CHANGE IN BOARD LOT SIZE

As at the date of this announcement, the Existing Shares in issue are traded on the Stock Exchange in the board lot size of 4,000 Existing Shares. It is proposed that, subject to and conditional upon the Share Consolidation becoming effective, the board lot size for trading on the Stock Exchange be changed from 4,000 Existing Shares to 5,000 Consolidated Shares. The Change in Board Lot Size will not be subject to Shareholders' approval.

Based on the closing price of HK$0.021 per Existing Share (equivalent to the theoretical closing price of HK$0.42 per Consolidated Share) as at the date of this announcement, (i) the market value of each board lot of 4,000 Existing Shares is HK$84; (ii) the market value of each board lot of 4,000 Consolidated Shares would be HK$1,680, assuming the Share Consolidation has become effective; and (iii) the estimated market value of each board lot of 5,000 Consolidated Shares would be HK$2,100 on the assumption that the Change in Board Lot Size has also become effective.

The Change in Board Lot Size will not result in any change in the relative rights of the Shareholders.

Fractional entitlement to the Consolidated Shares

Fractional Consolidated Shares, if any, will be disregarded and will not be issued to the Shareholders but will be aggregated (rounded down to the nearest whole number) and, if possible, sold for the benefit of the Company. Fractional Consolidated Shares will only arise in respect of the entire shareholding of a holder of the Existing Shares regardless of the number of existing share certificates held by such holder.

Shareholders concerned about losing out on any fractional entitlement are recommended to consult their own professional advisers such as licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser and may wish to consider the possibility of buying or selling Shares in a number sufficient to make up an entitlement to receive a whole number of Consolidated Shares.

Arrangement on odd lot trading

In order to facilitate the trading of odd lots (if any) of the Consolidated Shares arising from the Share Consolidation, a designated broker will be appointed by the Company to provide matching services, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Consolidated Shares to make up a full board lot, or to dispose of their holding of odd lots of the Consolidated Shares. Details of the matching services will be provided in the circular of the Company to be despatched to the Shareholders.

Holders of odd lots of the Consolidated Shares should note that successful matching of the sale and purchase of odd lots of the Consolidated Shares is not guaranteed. Any Shareholder, who is in any doubt about the odd lots trading arrangement, is recommended to consult his/her/its own professional advisers.

Shareholders or potential investors of the Company should note that (i) odd lots will be created after the Share Consolidation; (ii) odd lots arrangements do not guarantee successful matching of all odd lots at the relevant market price; and (iii) odd lots might be sold below the market price in the market.

Exchange of share certificates

Subject to the Share Consolidation having become effective, Shareholders may, during the specified period expected to be from Monday, 31 August 2026 to Wednesday, 7 October 2026 (both days inclusive), submit share certificates for Existing Shares to the Company's share registrar in Hong Kong, to exchange, at the expense of the Company, for new share certificates for the Consolidated Shares.

Thereafter, share certificates for Existing Shares will be accepted for exchange only on payment of a fee of HK$2.50 (or such other amount as may be allowed by the Stock Exchange from time to time) by Shareholders for each share certificate for Existing Shares submitted for cancellation or each new share certificate issued for Consolidated Shares, whichever number of share certificates cancelled/issued is higher.

The existing share certificates will only be valid for delivery, trading and settlement purposes for the period up to 4:10 p.m. on Monday, 5 October 2026, and thereafter will not be accepted for delivery, trading and settlement purposes. However, the existing share certificates will continue to be good evidence of title to the Consolidated Shares on the basis of twenty (20) Existing Shares for one (1) Consolidated Share. The new share certificates for the Consolidated Shares will be issued in brown colour in order to distinguish them from the share certificates for the Existing Shares which are in yellow colour.

Other securities of the Company

Share Options

As at the date of this announcement, there are 487,500,000 Share Options outstanding. Under the terms and conditions of the Share Option Scheme, the Share Consolidation may lead to adjustments to the number of Shares subject to the Share Options so far as unexercised and/or the exercise price.

The Company will notify the holder(s) of such Share Option(s) and the Shareholders by way of announcement as and when appropriate, in relation to adjustments to be made (if any) pursuant to the terms of the Share Option Scheme and such adjustment will be certified by an independent financial adviser or auditors of the Company (as the case may be).

For illustrative purposes only, set out below is the preliminary adjustment in relation to the outstanding Share Options upon the Share Consolidation having become effective:

As at the date of this announcement		**Immediately upon the Share Consolidation becoming effective**	
Number of outstanding Share Options	**Exercise price of the outstanding Share Options**	**Adjusted number of Consolidated Shares issuable on the exercise of the outstanding Share Options in full**	**Adjusted exercise price of the outstanding Share Options**
487,500,000	HK$0.15	24,375,000	HK$3.00

As at the date of this announcement, a maximum of 246,251,740 options may be granted out of the unutilised scheme mandate limit under the Share Option Scheme. Assuming no share options are granted between the date of this announcement and the Share Consolidation becoming effective, immediately upon the Share Consolidation becoming effective, the maximum number of options that may be granted out of the unutilised scheme mandate limit under the Share Option Scheme will become 12,312,587.

Convertible Notes

As at the date of this announcement, there are outstanding Convertible Notes in the aggregate principal amount of HK$123,290,764.56. For more details, please refer to the Announcements (Convertible Notes).

As at the date of this announcement, the Conversion Price is HK$0.134 per Existing Share. Pursuant to the adjustment mechanism of the Conversion Price under the Convertible Notes, effective from the close of business in Hong Kong on the day which the Share Consolidation becomes effective, (i) assuming the Proposed Amendment (Convertible Notes) has not become effective, the Conversion Price shall be adjusted to HK$2.68 per Consolidated Share; and (ii) assuming the Proposed Amendment (Convertible Notes) has become effective and the Conversion Price has been changed to HK$0.03 per Existing Share, the Conversion Price shall be adjusted to HK$0.6 per Consolidated Share:

	As at the date of this Announcement *(Note 5)*	**Immediately upon the Share Consolidation becoming effective (assuming the Proposed Amendment (Convertible Notes) has not become effective)** *(Note 5)*	**Immediately upon the Proposed Amendment (Convertible Notes) becoming effective (assuming the Share Consolidation has not become effective)**	**Immediately upon the Share Consolidation becoming effective (assuming the Proposed Amendment (Convertible Notes) has become effective)**
Conversion Price	HK$0.134	HK$2.68	HK$0.03	HK$0.6

The respective number of Conversion Shares based on the above Conversion Prices, assuming full conversion of the outstanding principal of the Convertible Notes and the interest accrued and to be accrued up to 17 July 2027 and 17 July 2028, being the maturity dates of the Convertible Notes, are as follows:

	Conversion Price			
	HK$0.134	**HK$2.68**	**HK$0.03**	**HK$0.6**
17 July 2027 *(Notes 1 & 2)*	1,293,224,022	64,661,201	5,776,400,635	288,820,031
17 July 2028 *(Notes 1 & 3)*	1,368,057,223	68,402,861	6,110,655,597	305,532,779

Note:

1. All accrued and unpaid interest on the Convertible Notes up to 18 July 2022 were treated as the principal amount of the Convertible Notes. For details, please refer to the announcement of the Company dated 20 March 2023 and the circular of the Company dated 19 April 2023. From 19 July 2022 onwards, the total amount of HK$123,290,764.56 was treated as the principal and interest has been accrued thereon at the rate of 8% per annum. The amount of interest is calculated according to the following formula:

2. The interest accrued and to be accrued on the Convertible Notes from 19 July 2022 to 17 July 2027:

   Principal amount (i.e. HK$123,290,764.56) × interest rate (i.e. 8%) × 1,825 days (i.e. from 19 July 2022 to 17 July 2027)/360

3. The interest accrued and to be accrued on the Convertible Notes from 19 July 2022 to 17 July 2028:

   Principal amount (i.e. HK$123,290,764.56) × interest rate (i.e. 8%) × 2,191 days (i.e. from 19 July 2022 to 17 July 2028)/360

4. All interest amounts are rounded up to the nearest cent.

5. For illustrative proposes only.

As at the date of this announcement, save for the outstanding Share Options and the Convertible Notes, the Company does not have any other derivatives, options, warrants, other securities or conversion rights or other similar rights which are convertible or exchangeable into, any Existing Shares or Consolidated Shares, as the case may be.

REASONS FOR THE SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

Pursuant to Rule 13.64 of the Listing Rules, where the market price of the securities of the issuer approaches the extremities of HK$0.01 or HK$9,995.00, the Stock Exchange reserves the right to require the issuer either to change the trading method or to proceed with consolidation or splitting of its securities. Further, the "Guide on Trading Arrangements for Selected Types of Corporate Actions" issued by the Hong Kong Exchanges and Clearing Limited (the "**Guide**") has further stated that (i) the market price of the shares at a level less than HK$0.10 each will be considered as trading at extremity as referred to under Rule 13.64 of the Listing Rules; (ii) the Company should select a new board lot for consolidated shares from the specific set of 8 options: 1, 50, 100, 500, 1,000, 2,000, 5,000, and 10,000 share(s); and (iii) the expected board lot value should be greater than HK$1,000, taking into account the minimum transaction costs for a securities trade.

Based on the closing price of HK$0.021 per Existing Share as at the date of this announcement and the current board lot size of 4,000 Existing Shares, the value per current board lot of 4,000 Existing Shares is HK$84, which is less than HK$1,000.00. The Directors consider that the Share Consolidation will bring about a corresponding upward adjustment in the trading price per Consolidated Share on the Stock Exchange. Based on the closing price of HK$0.021 per Existing Share (equivalent to the theoretical closing price of HK$0.42 per Consolidated Share) as quoted on the Stock Exchange as at the date of this announcement, the expected market value of each board lot of 5,000 Consolidated Shares, assuming the Share Consolidation and the Change in Board Lot Size have become effective, would be HK$2,100, which is greater than HK$1,000 and therefore complies with the requirement as set out in the Guide.

Furthermore, the Share Consolidation is intended to make investing in the Shares more attractive to a broader range of investors, in particular to institutional investors whose house rules might otherwise prohibit or restrict trading in securities that are priced below a prescribed floor, and thus help to further broaden the shareholder base of the Company.

The Share Consolidation and the Change in Board Lot Size will not have any material adverse effect on the financial position of the Company nor result in any change in the relative rights of the Shareholders and are in the interests of the Company and the Shareholders as a whole.

In view of the above reasons, the Company considers the Share Consolidation and the Change in Board Lot Size are justifiable notwithstanding the potential costs and impact arising from the creation of odd lots to Shareholders. Accordingly, the Board is of the view that the Share Consolidation and the Change in Board Lot Size are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

WARNING

Shareholders should take note that the Share Consolidation is conditional upon the fulfilment of certain conditions set out in the paragraph headed "Conditions of the Share Consolidation". Therefore, the Share Consolidation may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

EXPECTED TIMETABLE

Set out below is the expected timetable for the Share Consolidation and the Change in Board Lot Size. The expected timetable is subject to the results of the EGM and is therefore for indicative purpose only. Any change to the expected timetable will be announced in a separate announcement by the Company as and when appropriate. All times and dates in this announcement refer to the Hong Kong local times and dates:

Event	**Timeline** **2026**
Publication of the announcement in relation to the Share Consolidation and the Change in Board Lot Size	Wednesday, 22 July
Despatch of circular, proxy form and notice of EGM in relation to the Share Consolidation and the Change in Board Lot Size	Thursday, 6 August
Latest time for lodging transfers of Shares to qualify for attendance and voting at the EGM	4:30 p.m. on Thursday, 20 August

Event	**Timeline 2026**
Closure of register of members of the Company to determine the entitlements of the Shareholders to attend and vote at the EGM	Friday, 21 August to Thursday, 27 August (both days inclusive)
Latest time for lodging proxy forms for the EGM	10:30 a.m. on Tuesday, 25 August
Record date for determining attendance and voting at the EGM	Thursday, 27 August
Expected date and time of the EGM	10:30 a.m. on Thursday, 27 August
Announcement of poll results of the EGM	Thursday, 27 August
Register of members of the Company re-opens	Friday, 28 August

The following events are conditional on the fulfilment of the conditions for the implementation of the Share Consolidation and the Change in Board Lot Size and therefore the dates are tentative:

Effective date for the Share Consolidation	Monday, 31 August
Commencement of dealings in the Consolidated Shares	9:00 a.m. on Monday, 31 August
Original counter for trading in the Existing Shares in board lots of 4,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Monday, 31 August
Temporary counter for trading in the Consolidated Shares in board lots of 200 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Monday, 31 August
First day for the free exchange of existing share certificates of the Existing Shares into new share certificates of the Consolidated Shares commences	Monday, 31 August

Event	Timeline 2026
Effective date of the change in board lot size from 4,000 Existing Shares each to 5,000 Consolidated Shares each	Monday, 14 September
Original counter for trading in the Consolidated Shares in board lots of 5,000 Consolidated Shares (in the form of new share certificates) re-opens	9:00 a.m. on Monday, 14 September
Parallel trading in the Consolidated Shares (in the form of both existing share certificates and new share certificates) commences	9:00 a.m. on Monday, 14 September
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares	9:00 a.m. on Monday, 14 September
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares	4:00 p.m. on Monday, 5 October
Temporary counter for trading in the Consolidated Shares in board lots of 200 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Monday, 5 October
Parallel trading in the Consolidated Shares (in the form of new and existing share certificates) ends	4:10 p.m. on Monday, 5 October
Latest time for free exchange of existing share certificates for new share certificates for the Consolidated Shares	4:30 p.m. on Wednesday, 7 October

SHAREHOLDERS' APPROVAL

The Share Consolidation and the Amendments to M&A are conditional upon approval by the Shareholders by way of poll at the EGM. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, none of the Shareholders or their associates has any interest in the Share Consolidation and the Amendments to M&A, and no Shareholder will be required to abstain from voting on the resolutions approving the Share Consolidation and the Amendments to M&A at the EGM.

GENERAL

The EGM will be held to consider and, if thought fit, pass the resolutions to approve, among other things, the Share Consolidation and the Amendments to M&A. The register of members of the Company will be closed from Friday, 21 August 2026 to Thursday, 27 August 2026 (both days inclusive) for determining the identity of the Shareholders entitled to attend and vote at the EGM. The record date for determining the entitlement to attend and vote at the EGM is Thursday, 27 August 2026.

A circular containing, among other things, (i) further details of the Share Consolidation and Amendments to M&A; and (ii) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Thursday, 6 August 2026.

DEFINITIONS

In this announcement, the following expressions shall have the following meanings unless the context otherwise requires:

"Amendments to M&A"	the proposed amendments to the memorandum and articles of association of the Company and the proposed adoption of the new memorandum and articles of association of the Company
"Announcements (Convertible Notes)"	the announcements of the Company dated 29 May 2019, 11 June 2019, 2 July 2019, 5 July 2019, 17 July 2019, 16 July 2020, 3 November 2020, 4 August 2021, 31 August 2021, 20 October 2021, 20 March 2023, 19 May 2026 and 17 June 2026
"associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Board"	the board of Directors
"CCASS"	the Central Clearing and Settlement System established and operated by HKSCC

"Change in Board Lot Size"	the proposed change in board lot size of the issued Shares for trading from 4,000 Existing Shares to 5,000 Consolidated Shares
"Company"	Jintai Energy Holdings Limited, an exempted company incorporated in the Cayman Islands with limited liability and the Shares of which are listed and traded on the Main Board of the Stock Exchange
"Consolidated Share(s)"	ordinary share(s) of HK$0.025 each in the share capital of the Company immediately after the Share Consolidation becoming effective
"Conversion Price(s)"	the price(s) at which the Convertible Notes can be converted into Conversion Shares
"Conversion Shares"	the Existing Shares or Consolidated Shares (as the case may be) which may fall to be allotted and issued upon the exercise of the conversion rights attached to the Convertible Notes
"Convertible Notes"	the Convertible Notes in the aggregate principal amount of HK$123,290,764.56 issued by the Company pursuant to the subscription agreement dated 29 May 2019 (for details, please refer to the Announcements (Convertible Notes))
"Directors"	the directors of the Company
"EGM"	the extraordinary general meeting of the Company to be convened and held to consider and, if thought fit, to approve, among other things, the Share Consolidation and the Amendments to M&A
"Existing Share(s)"	ordinary share(s) of HK$0.00125 each in the existing share capital of the Company before the Share Consolidation becoming effective
"Group"	the Company and its subsidiaries
"HK$" or "Hong Kong Dollars"	Hong Kong dollars, the lawful currency of Hong Kong
"HKSCC"	Hong Kong Securities Clearing Company Limited

"HKSCC Operational Procedures"	Operation Procedures of HKSCC in relation to CCASS, containing the practices, procedures and administrative requirements relating to operations and functions of CCASS, as amended from time to time
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Listing Committee"	has the meaning ascribed thereto under the Listing Rules
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Proposed Amendment (Convertible Notes)"	certain proposed amendments to the Convertible Notes as set out in the announcements of the Company dated 19 May 2026 and 17 June 2026 including, *inter alia*, the change of the Conversion Price from HK$0.134 to HK$0.03, which has not yet become effective as at the date of this announcement
"Share(s)"	the Existing Share(s) and/or the Consolidated Share(s) (as the case may be)
"Share Consolidation"	the consolidation of every twenty (20) issued and unissued Existing Shares into (1) Consolidated Share
"Share Option Scheme"	the share option scheme adopted by the Company at the extraordinary general meeting of the Company held on 16 September 2019, the scheme mandate limit of which was refreshed at the extraordinary general meeting of the Company held on 29 May 2020
"Shareholder(s)"	holder(s) of the Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"%"	per cent

By order of the Board
Jintai Energy Holdings Limited
Han Jinfeng
Chairman

Hong Kong, 22 July 2026

As at the date of this announcement, the Company has three executive Directors, namely Mr. Han Jinfeng (Chairman), Mr. Chen Jinle (Chief Executive Officer) and Ms. Bai Jie, one non-executive Director, namely Mr. Yuan Hongbing (Vice Chairman), and three independent non-executive Directors, namely Mr. Tche Heng Hou Kevin, Mr. Mak Tin Sang and Ms. Li Jing.