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JINTAI ENERGY HOLDINGS LIMITED

金泰能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

**REVISED EXPECTED TIMETABLE IN RELATION TO
PROPOSED SHARE CONSOLIDATION,
PROPOSED CHANGE IN BOARD LOT SIZE AND
PROPOSED AMENDMENT TO THE CONVERTIBLE NOTES**

Reference is made to (i) the announcements of Jintai Energy Holdings Limited (the “**Company**”) dated 19 May 2026 and 17 June 2026 regarding, *inter alia*, the Fourth Supplemental Deed and the Specific Mandate; (ii) the announcements of the Company dated 18 June 2026, 20 July 2026 and 7 August 2026, respectively, in relation to the delay in despatch of circular; (iii) the announcement of the Company dated 22 July 2026 regarding, *inter alia*, the Share Consolidation and Change in Board Lot Size; and (iv) the announcement of the Company dated 5 August 2026 regarding the extension of the Long Stop Date of the Fourth Supplemental Deed (collectively, the “**Previous Announcements**”). Unless otherwise defined, capitalised terms in this announcement shall have the meanings as those defined in the Previous Announcements.

As stated in the Previous Announcements, the Company is expected to despatch a circular (the “**Circular**”) containing, *inter alia*, details of the Fourth Supplemental Deed, the Specific Mandate, Share Consolidation and the Change in Board Lot Size to the Shareholders on or before 21 August 2026.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable of the Share Consolidation and Change in Board Lot Size is revised as follows:

Event	Timeline 2026
Despatch of circular, proxy form and notice of EGM in relation to the Share Consolidation and the Change in Board Lot Size	Friday, 21 August
Latest time for lodging transfers of Shares to qualify for attendance and voting at the EGM.	4:30 p.m. on Friday, 4 September
Closure of register of members of the Company to determine the entitlements of the Shareholders to attend and vote at the EGM	Monday, 7 September to Thursday, 10 September (both days inclusive)
Latest time for lodging proxy forms for the EGM	10:30 a.m. on Tuesday, 8 September
Record date for determining attendance and voting at the EGM	Thursday, 10 September
Expected date and time of the EGM	10:30 a.m. on Thursday, 10 September
Announcement of poll results of the EGM.	Thursday, 10 September
Register of members of the Company re-opens	Friday, 11 September
The following events are conditional on the fulfilment of the conditions for the implementation of the Share Consolidation and the Change in board Lot Size and therefore the dates are tentative:	
Effective date for the Share Consolidation	Tuesday, 15 September
Commencement of dealings in the Consolidated Shares	9:00 a.m. on Tuesday, 15 September
Original counter for trading in the Existing Shares, in board lots of 4,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Tuesday, 15 September

Event**Timeline
2026**

Temporary counter for trading in the Consolidated Shares, in board lots of 200 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Tuesday, 15 September
First day for the free exchange of existing share certificates of the Existing Shares into new share certificates of the Consolidated Shares commences	Tuesday, 15 September
Effective date of the change in board lot size from 4,000 Existing Shares each to 5,000 Consolidated Shares each	Tuesday, 29 September
Original counter for trading in the Consolidated Shares in board lots of 5,000 Consolidated Shares (in the form of new share certificates) re-opens	9:00 a.m. on Tuesday, 29 September
Parallel trading in the Consolidated Shares (in the form of both existing share certificates and new share certificates) commences	9:00 a.m. on Tuesday, 29 September
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares	9:00 a.m. on Tuesday, 29 September
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares	4:00 p.m. on Wednesday, 21 October
Temporary counter for trading in board lots of 200 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Wednesday, 21 October
Parallel trading in the Consolidated Shares (in the form of new and existing share certificates) ends	4:10 p.m. on Wednesday, 21 October
Latest time for free exchange of existing share certificates for new share certificates for the Consolidated Shares	4:30 p.m. on Friday, 23 October

The expected timetable is subject to the results of the EGM and is therefore for indicative purpose only. Any change to the expected timetable will be announced in a separate announcement by the Company as and when appropriate. All times and dates in this announcement refer to the Hong Kong local times and dates.

By Order of the Board
Jintai Energy Holdings Limited
Han Jinfeng
Chairman

Hong Kong, 11 August 2026

As at the date of this announcement, the Company has three executive Directors, namely Mr. Han Jinfeng (Chairman), Mr. Chen Jinle (Chief Executive Officer) and Ms. Bai Jie, one non-executive Director, namely Mr. Yuan Hongbing (Vice Chairman), and three independent non-executive Directors, namely Mr. Tche Heng Hou Kevin, Mr. Mak Tin Sang and Ms. Li Jing.