金泰能源
JINTAINENGYUAN

JINTAI ENERGY HOLDINGS LIMITED
金泰能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting of Jintai Energy Holdings Limited (the "**Company**") will be held at Units 1302–1303, 13/F, Ruttonjee House, Ruttonjee Centre, 11 Duddell Street, Central, Hong Kong on Thursday, 10 September 2026, at 10:30 a.m. for the following purposes:

ORDINARY RESOLUTIONS

To consider and, if thought fit, to pass the following resolutions as ordinary resolutions:

1. "**THAT**, subject to and conditional upon, among other things, the Listing Committee of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") granting approval for the listing of, and permission to deal in, the Consolidated Shares (as defined below), and the compliance with the relevant procedures and requirements under the Cayman Islands laws and the Rules Governing the Listing of Securities on the Stock Exchange to effect the Share Consolidation (as defined below), after the date on which this resolution is passed by the shareholders of the Company (the "**Shareholders**") or the above conditions are fulfilled (whichever is later):

   (a) every twenty (20) issued and unissued ordinary shares of par value of HK$0.00125 each (each an "**Existing Share**") in the share capital of the Company be consolidated into one (1) ordinary share (each a "**Consolidated Share**") of par value of HK$0.025 each (the "**Share Consolidation**"), with all fractional Consolidated Shares arising from the Share Consolidation, if any, be disregarded and not be issued to the Shareholders but all such fractional Consolidated Shares will be aggregated and, if possible, sold for the benefit of the Company in such manner and on such terms as the Directors may think fit; such that the authorised share capital of the Company be changed from

HK$200,000,000 divided into 160,000,000,000 Existing Shares of par value HK$0.00125 each to HK$200,000,000 divided into 8,000,000,000 Consolidated Shares of par value HK$0.025 each, and such Consolidated Share(s) shall rank *pari passu* in all respects with each other and have the rights and privileges and be subject to the restrictions contained in the memorandum and articles of association of the Company; and

(b) any one or more of the directors of the Company (the "**Directors**"), the registered office provider of the Company and/or the company secretary of the Company be and is/are hereby authorised to do all such acts and things and execute and deliver on behalf of the Company all such documents which he/she/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Share Consolidation."

2. "**THAT** subject to the fulfillment of the conditions as set out in the fourth supplemental deed (the "**Fourth Supplemental Deed**") dated 19 May 2026 and entered into among the Company and Qilu International Funds SPC (for the account and on behalf of Zhongtai Dingfeng Classified Fund SP) in relation to the proposed alterations of terms of the convertible notes (the "**Convertible Notes**") in the principal amount of HK$123,290,764.56 (a copy of which has been produced to the Meeting and marked "A" and signed by the chairman of the Meeting for the purpose of identification):

(a) the Fourth Supplemental Deed and all the transactions contemplated thereunder and all other matters in connection herewith and incidental thereto, be and are hereby approved, confirmed and ratified;

(b) the Convertible Notes (as amended by the supplemental deed dated 16 July 2020, the second supplemental deed dated 4 August 2021, the third supplemental deed dated 20 March 2023 and the Fourth Supplemental Deed) be and are hereby approved and confirmed;

(c) the Directors be and are hereby granted a specific mandate to allot and issue such number of shares of the Company as may be required to be issued and allotted upon exercise of the conversion rights attached to the Convertible Notes (as amended by the supplemental deed dated 16 July 2020, the second supplemental deed dated 4 August 2021, the third supplemental deed dated 20 March 2023 and the Fourth Supplemental Deed); and

(d) any Director(s) be and is/are hereby authorized to sign all such documents and do all acts as he/she/they may consider necessary in connection with resolutions (a), (b) and/or (c) above."

By Order of the Board
Jintai Energy Holdings Limited
Yuan Hongbing
Chairman

Hong Kong, 21 August 2026

Principal place of business in Hong Kong:
Suites 2601–2603, 26/F
Shui On Centre
6–8 Harbour Road
Wan Chai
Hong Kong

Registered office:
Cricket Square
Hutchins Drive
Grand Cayman KY1-1111
P.O. Box 2681
Cayman Islands

Notes:

1. Any member entitled to attend and vote at the above meeting shall be entitled to appoint another person as his proxy to attend and vote instead of him. A member who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf at the meeting. A proxy need not be a member of the Company.

2. In order to be valid, the form of proxy must be deposited together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, at the offices of the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time for holding the meeting or adjourned meeting.

3. Pursuant to Rule 13.39(4) of the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. Accordingly, at the above meeting, the chairman of the meeting will exercise his power under article 66 of the articles of association of the Company to put each of the resolutions set out in this notice to be voted by way of poll.

4. For determining the entitlement to vote at the meeting, the branch register of members of the Company will be closed from Monday, 7 September 2026 to Thursday, 10 September 2026 (both days inclusive), during which period no transfer of shares of the Company will be registered. In order to be eligible to vote at the meeting (or at any adjournment thereof), all transfers of shares of the Company accompanied by the relevant share certificates and the appropriate transfer forms must be lodged with the Hong Kong branch share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. (Hong Kong Time) on Friday, 4 September 2026. The record date for determining entitlement to vote at the meeting shall be Thursday, 10 September 2026.

5. Completion and return of the form of proxy will not preclude members from attending and voting at the meeting and in such event, the instrument appointing the proxy shall be revoked.

6. If a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above is in force in Hong Kong at any time after 5:00 a.m. on Thursday, 10 September 2026, the meeting will be adjourned in accordance with the articles of association of the Company. An announcement will be made in such event.

7. All dates and times in this notice refer to Hong Kong dates and times.

As at the date of this notice, the Company has three executive Directors, namely Mr. Han Jinfeng (Chairman), Mr. Chen Jinle (Chief Executive Officer) and Ms. Bai Jie, one non-executive Director, namely Mr. Yuan Hongbing (Vice Chairman), and three independent non-executive Directors, namely Mr. Tche Heng Hou Kevin, Mr. Mak Tin Sang and Ms. Li Jing.