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金泰能源
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JINTAI ENERGY HOLDINGS LIMITED
金泰能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 10 SEPTEMBER 2026

References are made to the notice of the extraordinary general meeting (the "**Notice**") and the circular (the "**EGM Circular**") both dated 21 August 2026 of Jintai Energy Holdings Limited (the "**Company**"). Terms used herein shall have the same meanings as those defined in the EGM Circular unless the context requires otherwise.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the extraordinary general meeting of the Company held on 10 September 2026 ("**EGM**"), all the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll.

Ms. Bai Jie, Mr. Chen Jinle, Mr. Tche Heng Hou Kevin, Mr. Mak Tin Sang and Ms. Li Jing have attended the EGM either in person or through electronic means.

Mr. Han Jinfeng and Mr. Yuan Hongbing did not attend the EGM due to other business commitments.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer for vote taking at the EGM. Details of the poll results were as follows:

Ordinary Resolutions		No. of votes and approximate percentage	
		For	**Against**
1.	THAT, subject to and conditional upon, among other things, the Listing Committee of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") granting approval for the listing of, and permission to deal in, the Consolidated Shares (as defined below), and the compliance with the relevant procedures and requirements under the Cayman Islands laws and the Rules Governing the Listing of Securities on the Stock Exchange to effect the share consolidation such that every twenty (20) issued and unissued ordinary shares of par value of HK$0.00125 each (each an "**Existing Share**") in the share capital of the Company be consolidated into one (1) ordinary share (each a "**Consolidated Share**") of par value of HK$0.025 each (the "**Share Consolidation**"), with all fractional Consolidated Shares arising from the Share Consolidation, if any, be disregarded and not be issued to the Shareholders but all such fractional Consolidated Shares will be aggregated and, if possible, sold for the benefit of the Company in such manner and on such terms as the Directors may think fit; such that the authorised share capital of the Company be changed from HK$20,000,000 divided into 16,000,000,000 Existing Shares of par value HK$0.00125 each to HK$20,000,000 divided into 800,000,000 Consolidated Shares of par value HK$0.025 each, and such Consolidated Share(s) shall rank *pari passu* in all respects with each other and have the rights and privileges and be subject to the restrictions contained in the memorandum and articles of association of the Company.	2,665,756,592 (100%)	0 (0%)

Ordinary Resolutions		No. of votes and approximate percentage	
		For	Against
2.	THAT subject to the fulfillment of the conditions as set out in the fourth supplemental deed (the "**Fourth Supplemental Deed**") dated 19 May 2026 and entered into among the Company and Qilu International Funds SPC (for the account and on behalf of Zhongtai Dingfeng Classified Fund SP) in relation to the proposed alterations of terms of the convertible notes (the "**Convertible Notes**") in the principal amount of HK$123,290,764.56, (a) the Fourth Supplemental Deed and all the transactions contemplated thereunder and all other matters in connection herewith and incidental thereto, be and are hereby approved, confirmed and ratified; (b) the Convertible Notes (as amended by the supplemental deed dated 16 July 2020, the Second Supplemental Deed dated 4 August 2021 and the Third Supplemental Deed) be and are hereby approved and confirmed; (c) the directors of the Company (the "**Directors**") be and are hereby granted a specific mandate to allot and issue such number of shares of the Company as may be required to be issued and allotted upon exercise of the conversion rights attached to the Convertible Notes (as amended by the supplemental deed dated 16 July 2020, the Second Supplemental Deed dated 4 August 2021 and the Third Supplemental Deed).	2,665,756,592 (100%)	0 (0%)

Notes:

1. The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by corporate representative or by proxy.

2. The full text of the resolutions is set out in the notice and the circular of the Company both dated 21 August 2026.

As more than 50% of the votes were cast in favour of each of the resolutions no. 1 to 2, the aforesaid resolutions have been duly approved as ordinary resolutions.

ATTENDANCE AT THE EGM

As at the date of the EGM, the number of Shares in issue was 4,455,020,888 Shares, which was the total number of Shares entitling the holders to attend and vote for or against all the resolutions proposed at the EGM. Shareholders (in person or by proxy) holding an aggregate of 2,665,756,592 Shares, which represented approximately 59.8% of the total number of Shares, were present at the EGM. Every Shareholder present in person or by proxy has one vote for every Share of which he is the holder.

There were no Shares entitling the holders to attend and abstain from voting in favour of the proposed resolutions at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting at the EGM. No Shareholder has stated his intention in the EGM Circular to vote against or to abstain from voting on any of the proposed resolutions at the EGM.

By order of the Board
Jintai Energy Holdings Limited
Bai Jie
Chairman

Hong Kong, 10 September 2026

As at the date of this announcement, the Company has three executive Directors, namely Ms. Bai Jie (Chairman), Mr. Chen Jinle (Chief Executive Officer) and Mr. Han Jinfeng, one non-executive Director, namely Mr. Yuan Hongbing (Vice Chairman), and three independent non-executive Directors, namely Mr. Tche Heng Hou Kevin, Mr. Mak Tin Sang and Ms. Li Jing.