

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Shinhint Acoustic Link Holdings Limited 2nd May, 2014						
I. Movements in Authorised Share Ca	pital					
1. Ordinary Shares						
(1) Stock code : <u>2728</u> Desc	eription: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	500,000,000	HK\$0.01	HK\$5,000,000			
Increase/(decrease)	N/A	N/A	N/A			
Balance at close of the month	500,000,000	HK\$0.01	HK\$5,000,000			
(2) Stock code : N/A Desc	cription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/4/2014

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (State cu	rrency):	HK\$5,000,000

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	321,545,564	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	321,545,564	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new	No. of new
option scheme						shares of issuer
including EGM					issued during	which may be
approval date		Movement duri	ng the month		the month	issued pursuant
(dd/mm/yyyy) and -					pursuant	thereto as at
class of shares					thereto	close of the
issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Share Option						
Scheme						
(25/06/2005)						
Ordinary shares	_	_	_	3,200,000	_	900,000
$\frac{\text{Ordinary shares}}{\text{(Note 1)}}$			-	2,200,000		, , , , , , , , , , , , , , , , , , , ,
(Ivoic 1)						
2. N/A						
2. IVA						
(/ /)						
shares						
(<i>Note 1</i>)						
3.						
shares						
(Note 1)				_		
		To	otal A. (Ordin		Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during the month from exercise of						
options (State current				Nil		
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	:				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
	-				
(/ /)	- 				-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	-				
Class of shares issuable (Note 1)					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		-
		(Prefere	once shares) Other class)		-
		(-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares)_____ (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	1	
	-	
shares (Note 1)		
2		
shares (Note 1)		
3.		
	1	
	1	
shores (Note 1)	-	
shares (Note 1)		
	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable				
		Q	(Note 1)	(`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	37/1	
						<u>N/A</u>	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			••••			N/A	

Class of shares issuable Class of shares issuable Class of shares issuable Class of shares issuable Class of shares Class of s		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend							
Class of shares Cancellation date (/ /							
EGM approval date: (5.	Scrip dividend		(/ /)		
Cancellation date : (dd/mm/yyyy) N/A			EGM approval date:	(/ /)	N/A	
Cancellation date : (dd/mm/yyyy) N/A							
Shares							
Class of shares —— redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ / /) EGM approval date: (/ / /)	6.						
Class of shares redeemed (Note 1) 7. Redemption of Redemption date: (/ /) shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) N/A 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						NT/A	
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) gredeemed (Note 1)						N/A	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable ——— (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
EGM approval date: (7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable ————————————————————————————————————			EGM approval date:	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)			(3333 /			N/A	
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A</u>			EGM approval date:	(/ /)		
						N/A	

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shows issueh	1_		
		Class of shares issuab (Note 1)	ie		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		NI/A	
				N/A	<u> </u>
		Class of shares issuab (Note 1)	le		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	<u> </u>
		Total E.	(Ondinomy change	NI/A	
			(Ordinary share Preference share		
		`	(Other class		
Т	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A t	o E):	(1) N/A	
			((2) N/A	
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):	N/A	
Т	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Tota	l of A to E):	N/A	
(7	These figures should be the same as the relevant figur	res under II above ("Mov	ements in Issued	d Share Capita	ul").)

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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.