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SHINHINT ACOUSTIC LINK HOLDINGS LIMITED

成謙聲匯控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

DELAY IN COMPLETION OF THE DISPOSAL AGREEMENT

This announcement is made pursuant to Rule 14.36 of the Listing Rules.

On 31 December 2013, the Vendor and the Purchaser entered into the Letter Agreement to amend the Completion Date and the Long Stop Date in respect of the Disposal Agreement.

This announcement is made pursuant to Rule 14.36 of the Listing Rules. Reference is made to the announcement of the Company dated 21 November 2013 (the “**Announcement**”) in relation to the Disposal Agreement, the Supply Agreement, the R&D Service Agreement and the Proposed Annual Caps (the “**Transactions**”) and the announcement of the Company dated 12 December 2013. Unless otherwise stated, capitalized terms used herein have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Completion Date was agreed to be the earlier of the third Business Day after the day on which the last of the Conditions is fulfilled and 31 December 2013 (or such other date as the Parties may agree in writing and in any event not later than three months after the day on which the last of the Conditions is fulfilled) and the Long Stop Date was agreed to be 31 January 2014 (or such later date as the Parties may agree in writing).

As additional time is required for the fulfillment of the Conditions in contemplation of the time required for the publication of the circular to the Shareholders and convening the EGM for purposes of the Transactions, on 31 December 2013, the Vendor and the Purchaser entered into a letter agreement to amend the Completion Date and the Long Stop Date in respect of the Disposal Agreement (the “**Letter Agreement**”), pursuant to which (i) the Completion Date shall be the third Business Day after the day on which the last of the Conditions is fulfilled (or such other date as the Parties may agree in writing and in any event not later than three months after the day on which the last of the Conditions is fulfilled); and (ii) the Long Stop Date shall be 28 February 2014 (or such later date as the Parties may agree in writing).

Save as disclosed herein, all other terms and conditions of the Disposal Agreement remain unchanged and in full force and effect.

The Board considers that the postponement of Completion Date and the Long Stop Date does not have any material adverse effect on the operation, business and financial position of the Group.

By order of the Board
Shinhint Acoustic Link Holdings Limited
Cheung Wah Keung
Chairman

Hong Kong, 2 January 2014

As at the date of this announcement, the Company has two executive Directors, namely Mr. Cheung Wah Keung (Chairman) and Mr. Wong Sau Lik, Weekly Peter and three independent non-executive Directors, namely Mr. Lai Ming, Joseph, Dr. Lam King Sun, Frankie and Mr. Goh Gen Cheung.