

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/7/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shinhint Acoustic Link Holdings Limited
Date Submitted	1 st August, 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2728</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000	HK\$0.01	HK\$5,000,000
Increase/(decrease)	N/A	N/A	<u>N/A</u>
Balance at close of the month	500,000,000	<u>HK\$0.01</u>	<u> </u>
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$5,000,000**

II. Movements in Issued Share Capital

No. of ordinary shares (1) (2)		No of preference	No. of other classes
		shares	of shares
321,545,564	N/A	N/A	N/A
N/A	N/A	N/A	<u>N/A</u>
321,545,564	N/A	N/A	N/A
	(1) 321,545,564	(1) (2) 321,545,564 N/A N/A N/A	(1) (2) N/A 321,545,564 N/A N/A N/A N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new	No. of new
option scheme						shares of issuer
including EGM					issued during	which may be
approval date		Movement duri	ng the month		the month	issued pursuant
(dd/mm/yyyy) and -					pursuant	thereto as at
class of shares	~ .		~		thereto	close of the
issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Share Option						
Scheme						
(25/06/2005)						
Ordinary shares	_	-	-	-	-	2,904,000
(Note 1)						,,
(11010-1)						
2. N/A						
<u>2.1\/A</u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)				_		
		To	otal A. (Ordin		Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	f			
options (State currenc				Nil		
	• ·					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	<u>.</u>			
2.					
	· ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	·				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
<u>4.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
		,	Total C. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		-
			(-

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Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)	-	
2		
	-	
shares (Note 1)		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Other Movements in Issued Share Capital Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	of shares issuable		
	and allotment (/ /)		
EGM	(dd/mm/yyyy) approval date: (/ /)		
(dd/m	ım/yyyy)	<u>N/A</u>	
Class (Note	of shares issuable		
2 Open offer At price State Issue	and allotment (/ /) (dd/mm/yyyy)		
EGM (dd/m	approval date: (//) m/yyyy)	N/A	
Class (Note	of shares issuable		
	and allotment (/ /) (dd/mm/yyyy)		
	approval date: (/ /) m/yyyy)	NI/A	
		<u>N/A</u>	
Class (Note	of shares issuable		
	and allotment (//) (dd/mm/yyyy)		
	approval date: (/ /) m/yyyy)	N 7/4	
		<u>N/A</u>	

	Type of Issue	is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(<i>Note 1</i>)		
5.	Scrip dividend At price : State currence	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	
		Class of shares repurchased (<i>Note 1</i>)		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)		
		AGM approval date: (dd/mm/yyyy)	<u>N/A</u>	
		Class of shares redeemed (<i>Note 1</i>)		
7.	Redemption of shares	Redemption date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (//) (dd/mm/yyyy)		
			<u>N/A</u>	
		Class of shares issuable(<i>Note 1</i>)		
8.	Consideration issue At price : State current	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (//) (dd/mm/yyyy)		
			<u>N/A</u>	

			For Main Boa	ard and GEM liste	d issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(<i>Note 1</i>)	_	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	
			Class of shares issuable(Note 1)		
10.	Other (Please specify)	At price : State currency	- Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	
			Total E. (Ordinary sh	nares) N/A	
			(Preference sh	nares) N/A	
			(Other o	class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Lau Wai Piu, Patrick</u>
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*