

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/7/2013</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Shinhint Acoustic Link Holdings Limited |
|----------------|---|
| Date Submitted | 1 st August, 2013 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>2728</u> Descrip | otion : Ordinary | Shares | |
|--------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 500,000,000 | HK\$0.01 | HK\$5,000,000 |
| Increase/(decrease) | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 500,000,000 | <u>HK\$0.01</u> | <u> </u> |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | tion : | | |
|------------------|--------------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | |
| Increase/(decrea | se) | | | | |
| Balance at close | of the month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | Descrip | tion : | | |
|-------------------|--------------|---------|--------------------------------|----------------------------------|---|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the month | | | | |

Total authorised share capital at the end of the month (*State currency*) : **HK\$5,000,000**

II. Movements in Issued Share Capital

| No. of ordinary shares (1) (2) | | No of preference | No. of other classes |
|--------------------------------|--------------------|---------------------------------------|---|
| | | shares | of shares |
| 321,545,564 | N/A | N/A | N/A |
| N/A | N/A | N/A | <u>N/A</u> |
| 321,545,564 | N/A | N/A | N/A |
| | (1) 321,545,564 | (1) (2) 321,545,564 N/A N/A N/A | (1) (2) N/A 321,545,564 N/A N/A N/A N/A N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | issuer) | | | |
|------------------------|----------------|-----------------|----------------|--------------|---------------|------------------|
| Particulars of share | | | | | No. of new | No. of new |
| option scheme | | | | | | shares of issuer |
| including EGM | | | | | issued during | which may be |
| approval date | | Movement duri | ng the month | | the month | issued pursuant |
| (dd/mm/yyyy) and - | | | | | pursuant | thereto as at |
| class of shares | ~ . | | ~ | | thereto | close of the |
| issuable | Granted | Exercised | Cancelled | Lapsed | | month |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (25/06/2005) | | | | | | |
| Ordinary shares | _ | - | - | - | - | 2,904,000 |
| (Note 1) | | | | | | ,, |
| (11010-1) | | | | | | |
| 2. N/A | | | | | | |
| <u>2.1\/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | _ | | |
| | | To | otal A. (Ordin | | Nil | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | ring the month | from exercise o | f | | | |
| options (State currenc | | | | Nil | | |
| | • · | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|------------|--|--|--|
| 1. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | <u>.</u> | | | |
| 2. | | | | | |
| | · · | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | · | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | | | | |
| | · | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) ence shares) Other class) | | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|-----------------------------------|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| <u>4.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| | | , | Total C. (Ordin | nary shares) | | - |
| | | | (Prefere | ence shares) Other class) | | - |
| | | | (| | | - |

| | • | |
|--|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | |
| | | |
| shares (Note 1) | - | |
| 2 | | |
| | - | |
| | | |
| shares (Note 1) | | |
| 3 | - | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| (Other class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--|---|
| | of shares issuable | | |
| | and allotment (/ /) | | |
| EGM | (dd/mm/yyyy) approval date: (/ /) | | |
| (dd/m | ım/yyyy) | <u>N/A</u> | |
| Class (Note | of shares issuable | | |
| 2 Open offer At price State Issue | and allotment (/ /) (dd/mm/yyyy) | | |
| EGM (dd/m | approval date: (//) m/yyyy) | N/A | |
| | | | |
| Class (Note | of shares issuable | | |
| | and allotment (/ /) (dd/mm/yyyy) | | |
| | approval date: (/ /) m/yyyy) | NI/A | |
| | | <u>N/A</u> | |
| Class (Note | of shares issuable | | |
| | and allotment (//) (dd/mm/yyyy) | | |
| | approval date: (/ /) m/yyyy) | N 7/4 | |
| | | <u>N/A</u> | |

| | Type of Issue | is | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--|---|---|
| | | | | |
| | | Class of shares issuable(<i>Note 1</i>) | | |
| 5. | Scrip dividend At price : State currence | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | |
| | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | | |
| | | AGM approval date: (dd/mm/yyyy) | <u>N/A</u> | |
| | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | |
| 7. | Redemption of shares | Redemption date : (/ /) (dd/mm/yyyy) | | |
| | | EGM approval date: (//) (dd/mm/yyyy) | | |
| | | | <u>N/A</u> | |
| | | Class of shares issuable(<i>Note 1</i>) | | |
| 8. | Consideration issue At price : State current | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (//) (dd/mm/yyyy) | | |
| | | | <u>N/A</u> | |

| | | | For Main Boa | ard and GEM liste | d issuers |
|-----|---------------------------|------------------------------|--|--|---|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable(<i>Note 1</i>) | _ | |
| 9. | Capital reorganisation | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) N/A | |
| | | | | | |
| | | | Class of shares issuable(Note 1) | | |
| 10. | Other (Please specify) | At price : State currency | - Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) <u>N/A</u> | |
| | | | Total E. (Ordinary sh | nares) N/A | |
| | | | (Preference sh | nares) N/A | |
| | | | (Other o | class) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| Submitted by: <u>Lau Wai Piu, Patrick</u> |
|--|
| Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*