

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shinhint Acoustic Link Holdings Limited
Date Submitted	3rd January, 2012

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>2728</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000	HK\$0.01	HK\$5,000,000
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	500,000,000	<u>HK\$0.01</u>	<u>HK\$5,000,000</u>
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	<u>N/A</u>	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decrea	ase)				
Balance at close	e of the mont	h			

#### 3. Other Classes of Shares

Stock code :	N/A	Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)				
Balance at close	of the mont	h			

Total authorised share capital at the end of the month (*State currency*) : **HK\$5,000,000** 

# II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes	
(1)	(2)	shares	of shares	
321,545,564	N/A	N/A	N/A	
N/A	N/A_	N/A	N/A	
321,545,564	N/A	N/A	N/A	
	(1) 321,545,564	(1) (2) 321,545,564 N/A N/A N/A	(1) (2) N/A   321,545,564 N/A N/A   N/A N/A N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new	No. of new
option scheme						shares of issuer
including EGM					issued during	which may be
approval date		Movement duri	ng the month		the month	issued pursuant
(dd/mm/yyyy) and -			0		pursuant	thereto as at
class of shares					thereto	close of the
issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Share Option						
Scheme						
·						
(25/06/2005)						
Ordinary shares	-	-	-	-	-	-
(Note 1)						
2. N/A						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		То	tol A (Ordin	ary charac)	Nil	
		10	otal A. (Ordin			
				nce shares)	<u>N/A</u>	
				Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State current	cy)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>					
			. <u></u>		
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	( / / )				
	· · · ·				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	· · · ·				
Class of shares issuable ( <i>Note 1</i> )	_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B (Ordin	nary shares)		
	1014	(Prefere	ence shares)		-
		(	Other class)		- -

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the J	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_ _					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed)		·				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Out)	nom oh		
		-	Prefere	nary shares)		-
			((	Other class)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	'/	)		
		EGM approval date: (dd/mm/yyyy)	( /	' /	)	<u>N/A</u>	
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)				N/A	
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	'/	)		
		EGM approval date: (dd/mm/yyyy)	( /	· /	)	N/A	
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	' /	)	<u>N/A</u>	

shares of shares of issuer which issuer which issuer issued issuer which issuer issued issuer which issued pursuant thereto issued thereto as close of the month issuer of thereto as close of the month issuer and allotment (// ) issue and allotment (//				For Main	n Board	and GEM liste	d issuers
9. Capital reorganisation   Class of shares issuable		Type of Issue				shares of issuer issued during the month pursuant	may be issued pursuant thereto as at close of the
reorganisation   Instead and another of date: (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)   N/A     I0. Other (Please specify)   At price: State currency   Class of shares issuable (///)     I0. Other (Please specify)   At price: State currency   Issue and allotment (//)     I0. Other (Please specify)   At price: Mate is the currency   Issue and allotment (//)     I10. Other (Please specify)   At price: N/A   Issue and allotment (//)     I10. Other (Please specify)   At price: N/A   Issue and allotment (//)     III Intervention   Issue and allotment (//)   III Intervention     III Intervention   III Intervention   IIII Intervention <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
10. Other (Please specify)   At price : State currency   Class of shares issuable (Note 1)	9.			issue and anotherit	/ )		
10. Other (Please specify)   At price : State currency   Class of shares issuable (Note 1)     10. Other (Please specify)   At price : State currency   Issue and allotment date : (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)   N/A     Total E.   (Ordinary shares)   N/A				Low approval date:	/ )	N/A	
10. Other (Please specify)   At price : State currency   (Note 1)     Issue and allotment date : (dd/mm/yyyy)   ( / / )     EGM approval date: (dd/mm/yyyy)   N/A     Total E.   (Ordinary shares)							
(Please specify)   At price : currency   Issue and allotment date: (d/mm/yyyy)     EGM approval date: (d/mm/yyyy)   N/A     (dd/mm/yyyy)   N/A							
Image: Constraint of the second se	10.		At price : State	100 und unto unto interit	/ )		
				LOW approval date.	/ )	N/A	
				Total F (Ordina	arv share	$\mathbf{N}/\mathbf{A}$	
(Preference shares) N/A (Other class) N/A				(Preferen	nce share	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Lau Mun Yee
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*