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JINTAI ENERGY HOLDINGS LIMITED

金泰能源控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 2728)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice (the “**Original Notice**”) of annual general meeting of Jintai Energy Holdings Limited (the “**Company**”) dated 27 April 2020, by which the Company convenes an annual general meeting to be held at 7th Floor, Nexxus Building, 77 Des Voeux Road Central, Hong Kong on Friday, 29 May 2020 at 4:00 p.m., and this supplemental notice shall be read together with the Original Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the annual general meeting will be held as originally scheduled. Due to the matters as set out in the supplemental circular of the Company dated 7 May 2020 (the “**Supplemental Circular**”), the resolutions no. 2 in the Original Notice should be deleted in its entirety and replaced by the following new resolutions no. 2:

- “2. (a) Mr. Chen Jinle be re-elected as an executive Director;
- (b) Mr. Yuan Hongbing be re-elected as an executive Director;
- (c) Mr. Lin Caihuo be re-elected as an executive Director;
- (d) Mr. Tche Heng Hou Kevin be re-elected as an independent non-executive Director;
- (e) Mr. Gao Han be re-elected as an independent non-executive Director;
- (f) the board of Directors (the “**Board**”) be authorised to fix the remuneration of the Directors; and
- (g) Mr. Mak Tin Sang be re-elected as an independent non-executive Director.”

Apart from the amendments set out above, all the information contained in the Original Notice shall remain to have full force and effect.

By Order of the Board
Jintai Energy Holdings Limited
Chen Jinle
Chairman

Hong Kong, 7 May 2020

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Notes:

- i. A second proxy form (the “**Second Proxy Form**”) containing the revised ordinary resolutions no. 2 is enclosed with the Supplemental Circular. Please refer to the section headed “**Supplemental Notice of Annual General Meeting and Second Proxy Form**” on pages 3 to 4 of the Supplemental Circular for arrangements about the completion and submission of the Second Proxy Form.
- ii. Please refer to the Original Notice for details of the other ordinary resolutions to be considered at the Annual General Meeting, closure of the register of members of the Company and eligibility for attending the Annual General Meeting, proxy and other relevant matters.
- iii. Shareholders are reminded that submission of the First Proxy Form and/or the Second Proxy Form shall not preclude Shareholders from attending the Annual General Meeting or any adjournment thereof and voting in person should they so wish.

As at the date of this notice, the Company has three executive Directors, namely Mr. Chen Jinle (Chairman), Mr. Lin Caihuo and Mr. Yuan Hongbing, one non-executive Director, namely Mr. Wang Shoulei, and three independent non-executive Directors, namely Mr. Tche Heng Hou Kevin, Mr. Gao Han and Mr. Mak Tin Sang.