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JINTAI ENERGY HOLDINGS LIMITED

金泰能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2728)

**COMPLETION OF
AMENDMENTS TO THE TERMS AND CONDITIONS OF
THE CONVERTIBLE NOTES**

Reference is made to the announcements of the Company dated 16 July 2020 and 23 October 2020 and the circular of the Company (the “**Circular**”) dated 8 October 2020. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all conditions precedent to the Proposed Amendment have been fulfilled and the Proposed Amendment has become effective on 30 October 2020.

By order of the Board

Jintai Energy Holdings Limited

Yuan Hongbing

Executive Director and Chief Executive Officer

Hong Kong, 3 November 2020

As at the date of this announcement, the Company has three executive Directors, namely Mr. Chen Jinle (Chairman), Mr. Lin Caihuo and Mr. Yuan Hongbing (Chief Executive Officer), one non-executive Director, namely Mr. Wang Shoulei, and three independent non-executive Directors, namely, Mr. Tche Heng Hou Kevin, Mr. Gao Han and Mr. Mak Tin Sang.